Form 990-T	E	Exempt Organization Bus	ine	ss Income Ta	x Return	ı L	OMB No. 1545-0047
		and proxy tax unde	er se	ection 6033(e))			2040
	For ca	lendar year 2019 or other tax year beginning		, and ending			2019
Department of the Treasury Internal Revenue Service	•	► Go to www.irs.gov/Form990T for in ► Do not enter SSN numbers on this form as it may		Open to Public Inspection for 501(c)(3) Organizations Only			
A Check box if address changed		Name of organization (Check box if name ch	(Empl	oyer identification number loyees' trust, see actions.)			
B Exempt under section	Print	New Hampshire Charitab	Ιo	2-6005625			
X 501(c)(3)	or	Number, street, and room or suite no. If a P.O. box				E Unrela	ated business activity code
408(e) 220(e)	Туре	37 Pleasant Street	,			(See ii	istractions.)
408A 530(a)		City or town, state or province, country, and ZIP or	r foreig	n postal code		1	
529(a)		Concord, NH 03301-400	5			541	900
C Book value of all assets at end of year		F Group exemption number (See instructions.) G Check organization type ► X 501(c) corp	<u> </u>				
817,470,1	17.	G Check organization type ► X 501(c) corp	oration	1 501(c) trust	401(a)		Other trust
	•		2		only (or first) un		
		ee Statement 1			mplete Parts I-V.		
		ice at the end of the previous sentence, complete Pa	rts i an	id II, complete a Schedule M	for each addition	ai trade	e or
business, then complete		v. poration a subsidiary in an affiliated group or a paren	t cube	idiany controlled group?		Ye	es X No
		tifying number of the parent corporation.	เเ-ธนมธ	idially controlled group?			5 <u>21</u> 140
J The books are in care of				Telephone	e number 🕨 (603) 225-6641
		de or Business Income		(A) Income	(B) Expenses		(C) Net
1a Gross receipts or sale	es						. ,
b Less returns and allo		c Balance ▶	1c				
2 Cost of goods sold (S	Schedule	A, line 7)	2				
3 Gross profit. Subtract	t line 2 fı	rom line 1c	3				
		ch Schedule D)	4a				
		Part II, line 17) (attach Form 4797)	4b				
c Capital loss deduction	n for trus	sts	4c	1 016 704	<u> </u>		1 016 704
		ship or an S corporation (attach statement)	5	1,216,784.	Stmt 2		1,216,784.
6 Rent income (Schedu	, ,		6				
		me (Schedule E)	7				
		and rents from a controlled organization (Schedule F)	8				
		on 501(c)(7), (9), or (17) organization (Schedule G) ome (Schedule I)	10				
		e J)	11				
		ns; attach schedule)	12				
13 Total. Combine lines	3 throu	gh 12		1,216,784.			1,216,784.
Part II Deduction	ns No	ot Taken Elsewhere (See instructions fo	r limita	ations on deductions.)			· ·
(Deductions	must b	oe directly connected with the unrelated busin	ness ir	ncome.)			
14 Compensation of of	ficers, di	rectors, and trustees (Schedule K)				14	
15 Salaries and wages						15	
						16	
17 Bad debts						17	
		ee instructions)				18	6 705
19 Taxes and licenses						19	6,785.
		562)				21b	
		n Schedule A and elsewhere on return				22	
		mpensation plans				23	
		mpensation plans				24	
		chedule I)				25	
26 Excess readership c	osts (Sc	hedule J)				26	
27 Other deductions (a	ttach sch	nedule)		See State	ment 3	27	87,538.
28 Total deductions. A	dd lines	14 through 27				28	94,323.
29 Unrelated business	taxable i	ncome before net operating loss deduction. Subtrac	t line 2	8 from line 13		29	1,122,461.
		loss arising in tax years beginning on or after Janual					
(see instructions)				See State	ment 4	30	631,001.
31 Unrelated business i	taxable i	ncome. Subtract line 30 from line 29				31	491,460.

Form 99	90-T(2019) New Hampshire Charitable Foundation			02-	-6005625 _{Page}
Par	t III Total Unrelated Business Taxable Income				
32	Total of unrelated business taxable income computed from all unrelated trades or businesses (see	e instructi	ons)	32	534,154.
33	Amounts paid for disallowed fringes			33	
34	Charitable contributions (see instructions for limitation rules) Stmt 6 S	tmt '	7	34	48,650.
35	Total unrelated business taxable income before pre-2018 NOLs and specific deduction. Subtract lin			35	485,504.
36	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instru	ctions)	Stmt 5	36	46,653.
37	Total of unrelated business taxable income before specific deduction. Subtract line 36 from line 35	5		37	438,851.
38	Specific deduction (Generally \$1,000, but see line 38 instructions for exceptions)		*	38	1,000.
39	Unrelated business taxable income. Subtract line 38 from line 37. If line 38 is greater than line 3	7.	g		
	enter the smaller of zero or line 37			39	437,851.
Pari	IV Tax Computation	-		1 1	
40	Organizations Taxable as Corporations. Multiply line 39 by 21% (0.21)			40	91,949.
41	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount o	n line 39	from:	H-1	32/323.
	Tax rate schedule or Schedule D (Form 1041)			41	
42	Proxy tax. See instructions	***********	***************************************	42	
43	Alternative minimum tax (trusts only)	*********	***************************************	43	
44	Tax on Noncompliant Facility Income. See instructions	************	***************************************	44	
45	Total. Add lines 42, 43, and 44 to line 40 or 41, whichever applies	**********		45	91,949.
	V Tax and Payments			45	31,343.
	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	46a			
	A A CAMPONIANO	-		- 1	
		46b		-	
٥	General business credit. Attach Form 3800	46c		- 1	
u	Credit for prior year minimum tax (attach Form 8801 or 8827)	46d			
47	Total credits. Add lines 46a through 46d			46e	
47	Subtract line 46e from line 45 Other taxes. Check if from: Form 4255 Form 8611 Form 8697 Form 88			47	91,949.
48	Other taxes. Check if from: L Form 4255 L Form 8611 L Form 8697 L Form 88	366 ∟	Other (attach schedule)	48	
49	Total tax. Add lines 47 and 48 (see instructions)			49	91,949.
50	2019 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 3			50	0.
51 a	Payments: A 2018 overpayment credited to 2019	51a	219,411.		
b	2019 estimated tax payments	51b			
C	Tax deposited with Form 8868	51c			
d	Foreign organizations: Tax paid or withheld at source (see instructions)	51d			
е	Backup withholding (see instructions)	51e			
f	Credit for small employer health insurance premiums (attach Form 8941)	511			
9	Other credits, adjustments, and payments: Form 2439				
	Form 4136 Uther Total	51g			
52	Total payments. Add lines 51a through 51g	***********		52	219,411.
33	Estimated tax penalty (see instructions). Gheck if Form 2220 is attached			53	
	Tax due. If line 52 is less than the total of lines 49, 50, and 53, enter amount owed		D	54	
			>	55	127,462.
	Enter the amount of line 55 you want: Credited to 2020 estimated tax	462.	Refunded 🕨	56	0.
Part	VI Statements Regarding Certain Activities and Other Informati	on (see	instructions)		
57	At any time during the 2019 calendar year, did the organization have an interest in or a signature or	other aut	thority		Yes No
(over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization n	nay have t	to file		
	inCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the fo				
	nere >	Ü	,		l x
58 [During the tax year, did the organization receive a distribution from, or was it the grantor of, or trans	sferor to.	a foreign trust?		-
i	f "Yes," see instructions for other forms the organization may have to file.		a toroign a doc.		
	inter the amount of tax-exempt interest received or accrued during the tax year > \$				
	Under penalties of perium, I declare that I have examined this return including assembly school-less and a	tatements.	and to the best of my know	vledge and	belief It is true
Sign	correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer	er has any l	knowledge.		Teller, it is ado,
Here	1 hold the 11-9-2000 Preside	nt £			iscuss this return with
	Signature of officer Date Title	IIC G			nown below (see
_	Print/Type preparer's name Preparer's signature Dat	h	Check if		A 163 NU
Date	Tropardi 3 signature	6		PIIN	
Paid	Nicholas E. Porto	/05/	self- employed	DO:	1210202
Prepa	Delega Maria	/ 05/			1310283
Use (P.O. Box 507		Firm's EIN	OT-	-0494526
	Firm's address ► Portland, ME 04112		Dhans //	2078	270 2100
923711 01			Phone no. (379-2100
JEGI II UI	MI AU			- F	orm 990-T (2019)

Schedule A - Cost of Good	Is Sold. Enter	method of inver	ntory v	valuation ► N/A					
1 Inventory at beginning of year	1		6	Inventory at end of yea	r		6		
2 Purchases	2		7	Cost of goods sold. Su	ıbtract	line 6			
3 Cost of labor				from line 5. Enter here	and in I	Part I,			
4a Additional section 263A costs				line 2			7		
(attach schedule)	4a		8 Do the rules of section 263A (with respect to					Yes	s No
b Other costs (attach schedule)	4b			property produced or a	cquire	d for resale) apply to			
5 Total. Add lines 1 through 4b				the organization?					
Schedule C - Rent Income (see instructions)	(From Real	Property an	d Pe	rsonal Property	Leas	ed With Real Pro	per	ty)	
1. Description of property									
(1)									
(2)									
(3)									,
(4)									,
	2. Rent receiv	ed or accrued				0/5/5 11 11 11			
(a) From personal property (if the per rent for personal property is mor 10% but not more than 50%	e than	of rent for	persona	sonal property (if the percental I property exceeds 50% or if sed on profit or income)	age	3(a) Deductions directl columns 2(a) a		ected with the income (attach schedule)	e in
(1)									
(2)									,
(3)									,
(4)									
Total	0.	Total			0.				
(c) Total income. Add totals of columns here and on page 1, Part I, line 6, colum	2(a) and 2(b). Er n (A)	ter			0.	(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B)	. ▶		0.
Schedule E - Unrelated De			instru	ıctions)		•			
			;	2. Gross income from or allocable to debt-	(-)	3. Deductions directly conto debt-finan		operty	
1. Description of debt-f	inanced property			financed property	(a)	Straight line depreciation (attach schedule)		(b) Other deducti (attach schedule	
(1)							_		
(2)							_		
(3)									
(4)									
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	of or a	e adjusted basis allocable to inced property in schedule)		6. Column 4 divided by column 5		7. Gross income reportable (column 2 x column 6)		8. Allocable dedu (column 6 x total of 6 3(a) and 3(b)	columns
(1)			1	%			+		
(2)				%			\top		
(3)				%					,
(4)				%			\top		
			•			Enter here and on page 1, Part I, line 7, column (A).		Enter here and on pa Part I, line 7, colum	
Totals						0			0.
Total dividends-received deductions in				······································					0.

Form **990-T** (2019)

Schedule F - Interest,	Annuitie	s, Royali	ties, ar	nd Rents	s From C	ontrolle	ed Organiz	zatio	ns (see ins	struction	ons)	
				Exempt (Controlled O	rganizatio	ons					
1. Name of controlled organiza	ation	2. Empi identifica numb	ation		elated income instructions)		al of specified nents made	includ	t of column 4 led in the cont ation's gross	rolling		Deductions directly connected with income in column 5
(1)												
(2)												
(3)												
(4)												
Nonexempt Controlled Organ	nizations					<u> </u>						
7. Taxable Income	8. Net un	related income e instructions)		9. Total	of specified pay made	ments	10. Part of column in the controllingross	mn 9 tha ing orgar s income	nization's			ctions directly connected come in column 10
(4)												
(1)												
(2)												
(3)												
(4)												
							Add colun Enter here and line 8, o		e 1, Part I,		er here	columns 6 and 11. and on page 1, Part I, e 8, column (B).
Totals									0.			0.
Schedule G - Investme	ent Incon	ne of a S	ection	501(c)(7). (9). or	(17) Or	ganization	1		ı		
	tructions)			(.)(- ,, (- ,,	(,	J	•				
1 . Des	cription of incor	ne			2. Amount of	income	3. Deductio directly conne (attach sched	ected	4. Set-		e)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)												
(2)												
(3)												
(4)												
()					Enter here and							Enter here and on page 1,
					Part I, line 9, co	olumn (A).						Part I, line 9, column (B).
Totals				•		0.						0.
Schedule I - Exploited (see instr	Exempt				r Than Ac		ng Income	•				
1. Description of exploited activity	2. Gr unrelated l income trade or b	ousiness from	directly o with pro of unr	penses connected oduction related s income	4. Net incon from unrelated business (co minus colum gain, comput through	d trade or blumn 2 n 3). If a e cols. 5	5. Gross inco from activity is not unrelat business inco	that ted	attribut	penses table to mn 5		7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)												
(2)												
(3)												
(4)												
	Enter here page 1, line 10, o	Part I, col. (A).		` '								Enter here and on page 1, Part II, line 25.
Schedule J - Advertis	ing Incor	0.	atu iatian	0.								0.
	Doriodio	ole (See in	struction	n o Con	aalidatad	Doois						
Part I Income From	Periodic	ais Repo	rtea o	n a Con	solidated	Basis	•					
1. Name of periodical		2. Gross advertising income		3. Direct ertising costs	or (loss) (c col. 3). If a g	tising gain ol. 2 minus ain, comput nrough 7.	5. Circulate income		6. Read			7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)												
(2)												
(3)												
(4)												
Totals (carry to Part II, line (5))	>	C		0								0.

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I	0.	0.				0.
	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).				Enter here and on page 1, Part II, line 26.
Totals, Part II (lines 1-5)	0.	0.				0.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14	0.		

Form **990-T** (2019)

Form 990-T Description of Organization's Primary Unrelated Statement 1
Business Activity

UBI from investment partnerships qualifying for De Minimis Exception & Scholarship Contracted Services

To Form 990-T, Page 1

Form 990-T	Income (Loss) from Partnerships	Statement 2
Description		Net Income or (Loss)
	y Fund VI-A, LP - Ordinary Business	
	nd - Ordinary Business Income (loss) ng Company, LLC - Ordinary Business	-6,148. -115,507.
Income (loss)		-4,088.
Business Income (los		2,276.
Denham Oil and Gas E (loss)	Fund LP - Ordinary Business Income	-160.
<pre>Encap Energy Capital (loss)</pre>	Fund IX - Ordinary Business Income	-121,846.
Encap Energy Capital	Fund X - Ordinary Business Income	·
	LP - Ordinary Business Income (loss) artners VI, LP - Ordinary Business	-409,256. 1,287,533.
Income (loss)	artners VI-A, LP - Ordinary Business	414,553.
Income (loss)		-3,083.
	IV LP - Ordinary Business Income (loss) artners VII LP - Ordinary Business	-60.
Income (loss) Knighthridge Venture	e Capital VI LP Series VC - Ordinary	-9,851.
Business Income (los		-3.
Lyme Forest Fund III	- Ordinary Business Income (loss) TE - Ordinary Business Income (loss) Es Fund XB - Ordinary Business Income	-8. -31.
(loss)	<u>-</u>	-15,620.
Business Income (los		-691.
Oaktree Opportunitie Business Income (los	es Fund XB AIF (Delaware) - Ordinary	-1,829.
Park St Capital Natu Business Income (los	ral Resource Fund II - Ordinary	-72.
•	ral Resource Fund III - Ordinary	39,710.
Park St Capital Natu	ıral Resource Fund IV - Ordinary	
Business Income (los	55 <i>j</i>	32,413.

New Hampshire Charitable Foundation	02-6005625
Park St Capital Natural Resource Fund V - Ordinary	0.005
Business Income (loss) Park St Capital Natural Resource Fund VI - Ordinary	-9,085.
Business Income (loss) Spur Ventures II, LP - Ordinary Business Income (loss) TrueBridge Capital Partners Fund VI - Ordinary Business	-5,832. -9.
Income (loss)	-1.
TrueBridge Capital Partners Fund V - Ordinary Business Income (loss)	-432.
TrueBridge-Kauffman Fellows Endowment Fund II, L.P Ordinary Business Inco	-163.
TrueBridge-Kauffman Fellows Endowment Fund III, L.P	
Ordinary Business Inc TrueBridge-Kauffman Fellows Endowment Fund IV, L.P	252.
Ordinary Business Inco TrueBridge Bain 2014 Special Purpose - Ordinary Business	411.
Income (loss) Spur Ventures III, LP - Ordinary Business Income (loss)	-5,486. -131.
The Varde Fund IX - Ordinary Business Income (loss)	-103.
Vox Health Fund - Ordinary Business Income (loss) The Varde Fund X(B) (Feeder) - Ordinary Business Income	-28,180.
(loss) Weathergage Venture Capital, LP - Ordinary Business Income	-11,034.
(loss) Weathergage Venture Capital IV, LP - Ordinary Business	4,907.
Income (loss)	7,334.
Westbrook Real Estate Fund X - Ordinary Business Income (loss)	176,104.
Total Included on Form 990-T, Page 1, line 5	1,216,784.
Form 990-T Other Deductions	Statement 3
Description	Amount

3,688. 59,357.

24,493.

87,538.

Tax Return Prep (allocated)
Investment Fees (allocated)

Administrative Overhead (allocated)

Total to Form 990-T, Page 1, line 27

Form 990-T	Net	Operating Loss D	eduction	Statement 4	
Tax Year	Loss Sustained	Loss Previously Applied	Loss Remaining	Available This Year	
12/31/18	631,001.	0.	631,001.	631,001.	
NOL Carryov	er Available This	Year	631,001.	631,001.	
Form 990-T	Net	Operating Loss D	eduction	Statement 5	
Tax Year	Loss Sustained	Loss Previously Applied	Loss Remaining	Available This Year	
12/31/15 12/31/17	36,386. 105,759.	36,386. 59,106.	0. 46,653.	0. 46,653.	
NOL Carryov	er Available This	Year	46,653.	46,653.	
Form 990-T		Contributions		Statement 6	
Description	/Kind of Property	Method Used t	o Determine FMV	Amount	
Various Pub	lic Charities	N/A	N/A		
Total to Fo	rm 990-T, Page 2,	line 34		36,739,986.	

Form 990-T Con	ntributions Summary		Statement	7
Qualified Contributions Subjections Qualified Contributions Subjections				
Carryover of Prior Years Unus For Tax Year 2014 For Tax Year 2015 For Tax Year 2016 For Tax Year 2017 For Tax Year 2018	sed Contributions 24,417,203 30,968,969 29,581,476 36,479,372 34,490,909			
Total Carryover Total Current Year 10% Contr	ibutions	155,937,929 36,739,986		
Total Contributions Available Taxable Income Limitation as		192,677,915 48,650		
Excess Contributions Excess 100% Contributions Total Excess Contributions	_	192,629,265 0 192,629,265		
Allowable Contributions Deduc	ction _		48,6	650
Total Contribution Deduction			48,0	650

SCHEDULE M (Form 990-T)

Unrelated Business Taxable Income from an

Unrelated Trade or Business

► Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Department of the Treasury Internal Revenue Service

Name of the organization

New Hampshire Charitable Foundation

For calendar year 2019 or other tax year beginning

Employer identification number

02-6005625

Entity

1

OMB No. 1545-0047

501(c)(3) Organizations Only

Unrelated Business Activity Code (see instructions) 541900 ▶ Other Professional Services Describe the unrelated trade or business **Unrelated Trade or Business Income** (A) Income (B) Expenses

(C) Net 1a Gross receipts or sales 62,849 **b** Less returns and allowances c Balance ▶ 1c Cost of goods sold (Schedule A, line 7) 2 62,849 62,849. Gross profit. Subtract line 2 from line 1c 3 4a Capital gain net income (attach Schedule D) 4a 4b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) ... c Capital loss deduction for trusts 4c Income (loss) from a partnership or an S corporation (attach statement) 5 6 Rent income (Schedule C) 6 Unrelated debt-financed income (Schedule E) 7 Interest, annuities, royalties, and rents from a controlled organization (Schedule F) 8 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G) 10 Exploited exempt activity income (Schedule I) 10 Advertising income (Schedule J) 11 11 Other income (See instructions; attach schedule) 12 62,849. 62,849. 13 Total. Combine lines 3 through 12

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)		14	
15	Salaries and wages		15	
16	nepairs and maintenance		16	
17	Bad debts		17	
18	Interest (attach schedule) (see instructions)		18	
19	Taxes and licenses		19	
20	Depreciation (attach Form 4562)			
21	Less depreciation claimed on Schedule A and elsewhere on return 21a	a	21b	
22	Depletion		22	
23	Contributions to deferred compensation plans		23	
24	Employee benefit programs		24	
25	Excess exempt expenses (Schedule I)		25	
26	Excess readership costs (Schedule J)		26	
27	Other deductions (attach schedule) See	Statement 8	27	20,155.
28	Total deductions. Add lines 14 through 27		28	20,155.
29	Unrelated business taxable income before net operating loss deduction. Subtract line 28	from line 13	29	42,694.
30	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018	8 (see		
	instructions)		30	0.
31	Unrelated business taxable income. Subtract line 30 from line 29	<u></u>	31	42,694.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2019

Form 990-T (M)	Other Deductions	Statement	8
Description		Amount	
Allocated Overhead		20,1	55.
Total to Schedule M, Part	II, line 27	20,1	55.

			Foundation		02-6005	625
Schedule A - Cost of Good	ls Sold. Enter	method of inve				
1 Inventory at beginning of year	1		6 Inventory at end of year	ar		6
2 Purchases			7 Cost of goods sold. S			
3 Cost of labor	3		from line 5. Enter here		, , , , , , , , , , , , , , , , , , ,	
4a Additional section 263A costs						7
(attach schedule)			8 Do the rules of section	,		Yes No
b Other costs (attach schedule)			property produced or	•	,	
5 Total. Add lines 1 through 4b			the organization?	•		X
Schedule C - Rent Income (see instructions)	(From Real	Property ar	nd Personal Property	Leas	ed With Real Prop	erty)
Description of property						
(1)						
(2)						
(3)						
(4)						
	2. Rent receiv	red or accrued				
(a) From personal property (if the personal property is more 10% but not more than 50%	re than	of rent for	and personal property (if the percent personal property exceeds 50% or it ent is based on profit or income)	age		connected with the income in 2(b) (attach schedule)
(1)						
(2)						
(3)						
(4)						
Total	0.	Total		0.		
(c) Total income. Add totals of columns here and on page 1, Part I, line 6, colum	s 2(a) and 2(b). Er n (A)	nter -		0.	(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B)	• 0.
Schedule E - Unrelated De			e instructions)			-
		,			3. Deductions directly conne	
			Gross income from or allocable to debt-	(2)	to debt-finance	(b) Other deductions
1. Description of debt-f	inanced property		financed property	(α)	(attach schedule)	(attach schedule)
(1)						
(2)						
(3)						
(4)						
 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule) 	of or a	e adjusted basis allocable to anced property h schedule)	6. Column 4 divided by column 5		7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)			%			
(2)			%	İ		
(3)			%			
(4)			%			
					Enter here and on page 1, Part I, line 7, column (A).	Enter here and on page 1, Part I, line 7, column (B).
Totals			•		0.	0.
Total dividends-received deductions in	ncluded in columi	า 8			•	0.

Form **990-T** (2019)

Department of the Treasury

Internal Revenue Service

Return of U.S. Persons With Respect to Certain Foreign Partnerships

JAN 1

beainnina

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

Information furnished for the foreign partnership's tax year

. 2019, and ending DEC 31, 2019 OMB No. 1545-1668

Form 8865 (2019)

Filer's identification number Name of person filing this return 02-6005625 New Hampshire Charitable Foundation Filer's address (if you aren't filing this form with your tax return) A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 37 Pleasant Street 3 X 2 2019, and ending DEC 31 2019 Concord, NH 03301-4005 В JAN beginning C Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: EIN Name Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 1 Category 2 Constructive owner 2(a) EIN (if any) G1 Name and address of foreign partnership 98-1301995 Benefit Street Partners Special 2(b) Reference ID number Situations Fund (Cayman), L.P. 9 West 57th Street, Suite 4920 U-11 New York, NY 10019 3 Country under whose laws organized Cayman Islands 4 Date of 5 Principal place of business 6 Principal business activity code number 7 Principal business activity 8a Functional currency 8b Exchange rate (see instructions 04/13/2016 Cayman Islands Investments USD 1.000000 H Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: **X** Form 1065 Benefit Street Partners, 981301995 Form 1042 Form 8804 9 West 57th Street, Suite 4920 Service Center where Form 1065 is filed: New York, NY 10019 E-file A Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different 3 Name and address of foreign partnership's agent in country of organization, if any Maples Corporate Services Ltd. Benefit Street Partners 9 West 57th Street, Ugland House, P.O. Box 309 Suite 4920 George Town, Grand Cayman Cayman Isla New York, NY During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not X No allowed under section 267A? See instructions If "Yes," enter the total amount of the disallowed deductions 6 Is the partnership a section 721(c) partnership, as defined in Temporary Regulations section 1.721(c)-1T(b)(14)? X No Yes 7 Were any special allocations made by the foreign partnership? 8 Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), attached to this return. See instructions How is this partnership classified under the law of the country in which it's organized? ______ ▶ Partnership 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Reg. 1.1503(d)-1(b)(4) or part of a combined separate unit under Reg. 1.1503(d)-1(b)(4)(ii)? If "No," X No b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in No Reg. 1.1503(d)-1(b)(5)(ii)? 11 Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," don't complete Schedules L, M-1, and M-2.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

orm 886	65 (2019)	New	Hampshire Cl	narit	able Foun	dat	ion				02	-6005	625	Page 2
12 a	Is the filer of t	his Form	n 8865 claiming a foreign-d	erived inta	ingible income deduc	tion (u	ınder section 2	250) with re	spec	t to				
	any amounts	listed on	Schedule N?								▶	Yes		No
b	If "Yes," enter	the amo	unt of gross income derive	d from sal	es, leases, exchange	s, or ot	her dispositio	ns (but not	licen	ses)				
	from transacti	ions with	or by the foreign partners	hip that th	e filer included in its	compu	tation of foreig	n-derived o	deduc	ction				
	eligible incom	e (FDDE	l)								▶			
			unt of gross income derive											
	filer included i	in its cor	nputation of FDDEI											
d	If "Yes," enter	the amo	unt of gross income derive											
	included in its	comput	ation of FDDEI								▶			
13	Enter the num	ber of fo	oreign partners subject to s	ection 864	(c)(8) as a result of t	ransfe	rring all or a p	ortion of an	inter	est in				
	the partnershi	p or of r	eceiving a distribution from	the partn	ership						▶			
			tax year were any transfer											
	requirements	of Regu	lations section 1.707-8?								▶	Yes		No
15 a	Were there an	y transfe	ers of property or money w											
	that would red	quire dis	closure under Regs. 1.703-	3 or 1.707	7-6? If "Yes," attach a	staten	nent identifying	the transfe	ers, tl	he				
	amount or val	ue of ea	ch transfer, and an explana	tion of the	tax treatment. See in	structi	ons for except	tions			▶	Yes		No
b	Did the partne	rship as	sume a liability or receive p	roperty su	bject to a liability wh	ere su	ch liability was	incurred by	/ a pa	artner with	in			
	a 2-year perio	d of tran	sferring the property to the	partnersh	nip? If "Yes," attach a	statem	ent identifying	the proper	ty tra	nsferred,				
			f each transfer, the debt as									Yes		No
ign Here You're Fi			perjury, I declare that I have exa ete. Declaration of preparer (oth			, ,						•		
his Form	1	ina compi	cic. Decidation of preparer (our	a man gene	rai partifer of illiffice flab	inty con	ipany member, is	s based on an	1111011	nadon or wi	iicii pici	parci nas an	KIIOWICC	igo.
eparately lot With Y														
ax Return	n. Sig	•	general partner or limited liabili										Date	
Paid	Print/Type			Prepa	rer's signature			Date		Check	l i	PTIN f		
Prepa	rer Nich		E. Porto					11/05	/2	0 self-emp			3102	
Jse	Firm's na		Baker Newmaı		oyes					irm's EIN		01-04		
Only			P.O. Box 50'	7					P	hone no. ((20'	7)879	-21	0 0
		1and	l, ME 04112											
Sched	dule A	Cons	structive Ownership	of Part	nership Interest	t. Ch	eck the bo	xes that a	appl	ly to the	filer.	If you cl	neck	
		box	b , enter the name, ac	ldress, a	ınd U.S. taxpaye	r ider	ntification n	umber (if	any	/) of the	perso	on(s) wh	ose	
		inter	est you constructively	own. S	ee instructions.	_								
		a L	Owns a direct interest			b L	Owns a	constructive	e inte	erest				
		Nam	e.		Add	ress			lde	entification r	number	(if any)	Check if foreign	Check if direct
												()	person	partner
_														
Sched	dule A-1	Cert	ain Partners of Fore	ign Par	tnership (see in	struc	tions)							1
~ .		9 ^{Nam}	e		Add	ress				Identifica	ition nu	mber (if any)		Check if foreign
Sta	tement	9												person
. .														
Sched	dule A-2	Fore	ign Partners of Sect	ion 721	(c) Partnership Country of	(see	instruction U.S. tax		_					
Name o			Address		organization		identificatio	n number		eck if relate J.S. transfer			tage inter	
P 44					(if any)		(if an	ıy)	+	J.O. HUNDION		Capital	_	Profits
									+		_		%	%
\ ·'	and a 11 t		alle and familian		0		<u> </u>					1,,	%	<u>%</u>
			other foreign person as a d								. L	Yes	L	No
Sched	dule A-3		ation Schedule. List ect interest or indirec			or do	omestic) in	wnich the	e toi	reign pa	rtners	snip owr	ıs	
		a dire	ect interest of indirec	uy owns	a 10% interest.									Charle !
α .⊢ :	L !	1 0 Nam	e		Add	ress				EIN (if any)			rdinary or loss	Check if foreign partner-
Sta	tement	ΤÜ								(ii aily)		income	JI 1033	ship
				 										
				1										
													Form 88	865 (2019)

SCHEDULE O (Form 8865)

(Rev. December 2018)
Department of the Treasury
Internal Revenue Service
Name of transferor

Transfer of Property to a Foreign Partnership (Under Section 6038B)

► Attach to Form 8865. See the Instructions for Form 8865.

► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Filer's identifying number

						Foundation				00562		
Name of foreign p						rs Specia		EIN (if any) 98-130		Referenc U-11	e ID numb	oer (see instr)
1 a le the narth						an), L.P. Regulations section					Yes	X No
						gain upon the contr					Yes	No No
	-			-	-	, It the time of the tra	-				_	
					ection ⁻	1.482-7(c)(1)?					Yes	X No
Part I Tr	ansfers Reportabl	le Under Se	ction 6038	В								
Type of property	(a) Date of transfer	(b) Description of property	Fair ma	(c) rket value of transfer	,	(d) Cost or other basis	(e Recover		(f) Section 70 allocation me		Gain re	(g) ecognized ransfer
Cash	12/31/19		200	,000.								
Stock, notes receivable and payable, and other securities												
Inventory												
Tangible property used in trade or business												
Intangible property described in section 197(f)(9)												
Intangible property, other than intangible property described in												
section 197(f)(9)												
Other property												
Totals			20	0,000.								
Supplemental Inf Consi	ansferor's percenta ormation Required deration al Situa	d To Be Rep	orted (see ived	instructions): includ	ed	interest	5724 in B	% enefit	. /	the transfe		5778 % s
	<u> </u>			(0 4 2 1	<u> </u>	, 2010						
Part II Di	ispositions Report	able Under	Section 60	38B								
(a) Type of property	(b) Date of original transfer		(c) Pate of Position	(d) Manner of disposition		(e) Gain recognized by partnership	rec	(f) preciation capture cognized artnership	(g) Gain alloc to partr		Depr recaptur	(h) eciation e allocated partner
Part III Is	any transfer repor	ted on this s	chedule cu	hiect to gain r	ecogni	tion under section 9	004(f)(3) o	r section QOA	(f)(5)(E\2		Yes	No
	vork Reduction Ac						,	1 30000011 304		Schedule (865) 12-2018

Department of the Treasury

Internal Revenue Service

Return of U.S. Persons With Respect to Certain Foreign Partnerships

beainnina

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

Information furnished for the foreign partnership's tax year

JAN 1 . 2019, and ending DEC 31, 2019

OMB No. 1545-1668

Form 8865 (2019)

Filer's identification number Name of person filing this return 02-6005625 New Hampshire Charitable Foundation Filer's address (if you aren't filing this form with your tax return) A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 37 Pleasant Street 3 | X | 2 2019 , and ending DEC 31 2019 Concord, NH 03301-4005 В JAN beainnina C Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: EIN Name Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 1 Category 2 Constructive owner 2(a) EIN (if any) G1 Name and address of foreign partnership 98-1187852 Oaktree Opportunities Fund XB, L.P. 2(b) Reference ID number **U-50** 333 South Grand Avenue, 28th Floor Los Angeles, CA 90071 3 Country under whose laws organized Cayman Islands 5 Principal place of business 4 Date of organization 6 Principal business activity code number 7 Principal business activity 8a Functional currency 8b Exchange rate (see instruction 06/01/2018Cayman Islands Investments USD 1.000000 **H** Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: **X** Form 1065 Oaktree Capital Management, L.P. Form 1042 Form 8804 333 South Grand Avenue, 28th Floor Service Center where Form 1065 is filed: Los Angeles, CA 90071 E-file A Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different 3 Name and address of foreign partnership's agent in country of organization, if any Walkers Corporate Services Limited Oaktree Capital Management, L.P. 27 Hospital Road 333 South Grand Avenue, 28th Floor George Town, Grand Cayman Cayman Isla Los Angeles, CA During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not X No allowed under section 267A? See instructions If "Yes," enter the total amount of the disallowed deductions 6 Is the partnership a section 721(c) partnership, as defined in Temporary Regulations section 1.721(c)-1T(b)(14)? X No Yes 7 Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), attached to this return. See instructions How is this partnership classified under the law of the country in which it's organized? ▶ Partnership 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Reg. 1.1503(d)-1(b)(4) or part of a combined separate unit under Reg. 1.1503(d)-1(b)(4)(ii)? If "No," X No b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in No Reg. 1.1503(d)-1(b)(5)(ii)? 11 Does this partnership meet both of the following requirements? 1. The partnership's total receipts for the tax year were less than \$250,000. 2. The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," don't complete Schedules L, M-1, and M-2.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

orm 88	365 (2)	019)	New	Hamps	hire	Chai	cit	able Fou	ndat	ion				02	2-6	005	625	Р	age 2
12 a	Is the	e filer of t	this Forn	m 8865 claim	ning a foreig	n-derive	d inta	ngible income ded	uction (ι	ınder section 2	250) with res	spect t	0						
	any a	amounts	listed or	n Schedule N	l?									>		Yes	L		No
b	If "Ye	s," enter	the amo	ount of gross	income dei	rived fro	m sale	es, leases, exchanç	jes, or o	ther dispositio	ns (but not li	icense	s)						
	from	transacti	tions witl	th or by the fo	oreign partn	ership th	nat the	e filer included in it	s compu	tation of forei	gn-derived d	educti	on						
	eligib	ole incom	ne (FDDE	EI)										🕨	٠_				
C	If "Ye	s," enter	the amo	ount of gross	income dei	rived fro	m a lic	cense of property t	o or by t	he foreign par	tnership that	t the							
	filer i	ncluded i	in its co	mputation of	FDDEI									>	-				
d	If "Ye	s," enter	the amo	ount of gross	income dei	rived fro	m ser	vices provided to o	r by the	foreign partne	rship that th	e filer							
	inclu	ded in its	s compu	ıtation of FDD	DEI									🕨	٠_				
13	Enter	r the num	nber of f	foreign partne	ers subject t	to sectio	n 864	(c)(8) as a result o	f transfe	rring all or a p	ortion of an i	interes	st in						
	the p	artnershi	ip or of ı	receiving a di	istribution f	rom the	partne	ership						>	-				
14								the partnership an											
	requi	irements	of Regu	ulations sectio	on 1.707-8?	?								>	•	Yes			No
15 a	Were	there an	ny transf	fers of proper	rty or mone	y within	a 2-ye	ear period between	the part	nership and ar	ny of its part	ners							
	that v	would red	quire dis	sclosure unde	er Regs. 1.7	703-3 or	1.707	-6? If "Yes," attach	a staten	nent identifying	g the transfe	rs, the					_		
	amoı	unt or val	lue of ea	ach transfer, a	and an expl	anation (of the	tax treatment. See	instruct	ons for excep	tions			>	• [Yes			No
b	Did t	he partne	ership as	ssume a liabi	lity or receiv	ve prope	rty su	bject to a liability v	here su	ch liability was	incurred by	a part	ner witl	hin					
	a 2-y	ear perio	od of trai	nsferring the	property to	the part	nersh	ip? If "Yes," attach	a statem	ent identifying	the property	y trans	sferred,				_		
								aken by the partne							<u>- </u>	Yes			No
Sign Here f You're f								eturn, including accom al partner or limited lis											
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Paid		Print/Type					Prepare	er's signature			Date		Check		J if Ⅰ	PTIN			_
Prepa				s E. P							11/05					P01			<u>3 </u>
Use				▶Baker			k N	oyes					n's EIN			L-04			
Only			-	P.O.								Ph	one no.	(2)	J7)	879	-21	00	
				d, ME															
Sche	dule	Α				-		nership Intere								•			
								nd U.S. taxpay		ntification n	umber (if	any)	of the	per	son((s) who	ose		
						-	n. S	ee instructions	Г										
			a	Owns a	direct intere	est			b L	Owns a	constructive	ıntere	est				Check	if I C	heck if
			Nam	ne				A	ddress			Iden	tification	numb	er (if a	ıny)	foreigr	(direct
						-											persor	Р	artner
						_												+	
Sche	dula	Λ_1	Cort	tain Dartn	ors of Ea	roian	Dart	nership (see	inetrue	tions)									
Scrie	uuie	M- 1	Cert	taiii Fai tii	613 01 1 0		rait	ileisiip (see	iiistiuo	110113)								Тс	heck if
			Nam	me				A	ddress				Identific	ation	numbe	er (if any)		fo	oreign
						+												P	erson
						+												+	
Sche	dula	Λ-2	Ford	aian Partn	ners of S	oction	721	(c) Partnershi	1 (500	instruction	<u> </u>								
	of foreig		FOIE	eigii Partii	iers or se	ection	121	C) Par trier Sili) (566	U.S. tax	,	Char	k if relate			Percen	tage inte	rest	
	artner	gii		А	Address			organizatior (if any)	1	identificatio (if ar			6. transfe			Capital	Ť	Profit	ts
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												+		-			%		
nes the	e nartr	nershin h	lave anv	other foreigr	n nerson as	a direct	nartn	l er?		I					$\neg \overline{v}$	'es	^{/0}	\neg	No %
Sche							•	nerships (foreig	ın or d	omestic) in	which the	fore	ian na	∟ artne					NU
Scrie	aule	A-0						a 10% interest		omesuc) in	winch tile	iore	igii pa	או נו ול	71 Of 11	h owi	ıs		
						1							EIN		\top		rdin a		Çheçk if
Sta	ate	ment	. 1 ^{Nam}	me				A	ddress				EIN (if any)			Total o income			foreign partner- ship
200						\dashv									+			\dashv	- July
						\dashv									+			\dashv	
																	Form 9	865	(2019)
																	OTTIL 0	555	(5010)

SCHEDULE O (Form 8865)

(Rev. December 2018)
Department of the Treasury
Internal Revenue Service
Name of transferor

Transfer of Property to a Foreign Partnership (Under Section 6038B)

➤ Attach to Form 8865. See the Instructions for Form 8865.

► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Name of transfero	r									Filer's ident	ifying num	ber	
	New Ha	mpshi	re Ch	aritab	1e	Founda	atio	n			00562		
Name of foreign p	artnership Oa	ktree	Oppo	rtunit	ies	Fund	XB,	L.	EIN (if any)			e ID numb	er (see instr)
									98-118	7852	U−50		
b If "Yes," was2 Was any in	ership a section 72 s the gain deferral tangible property t fter, a platform cor	method app ransferred o	lied to avoi	d the recognit or anticipated	ion of o	gain upon the at the time of	contribethe contribethe	ution of sfer or a	property? t any			_ Yes □ Yes □ Yes	X No No
	ansfers Reportab					11102 7 (0)(1	<i>,</i>						
Type of property	(a) Date of transfer	(b) Description of property	Fair ma	(c) rket value of transfer		(d) Cost or other basis			(e) ery period	(f) Section 70- allocation me		Gain re	g) cognized ansfer
Cash	12/31/19		515	,164.									
Stock, notes receivable and payable, and other securities				, 1010									
Inventory													
Tangible property used in trade or business													
Intangible property described in section 197(f)(9)													
Intangible property, other than intangible property described in section 197(f)(9)													
Other property													
Totals			51	5,164.									
Supplemental Inf	ansferor's percent ormation Require deration	d To Be Rep	in the partr orted (see	ership: (a) Be instructions):				695 in C	% Oaktree	· /	the transfe		0695 % Fund
Part II Di	spositions Report	able Under	Section 60	38B									
(a) Type of property	(b) Date of original transfer		(c) Pate of Position	(d) Manner of disposition		(e) Gain recognized partnershi		re re	(f) preciation ecapture cognized partnership	(g) Gain alloc to partr		Depre recapture	h) eciation e allocated artner
Dort III	any transfer res	tod on this	obodula a	higgs to seek	200222	ition under -	notion 00	1/(f)/(0)	or postion 00 4	(f)(E)(F)0	<u> </u>	V	- Na
	any transfer repor				_		scuon 90	14(1)(3) (DI SECTION 904	.,,,,,	Schedule	Yes 0 (Form 8)	No 365) 12-2018

Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Go to www.irs.gov/Form8865 for instructions and the latest information.

Information furnished for the foreign partnership's tax year

Department of the Treasury Internal Revenue Service

, 2019 beginning JAN 1 , 2019, and ending DEC 31

Attachment Sequence No. 118

OMB No. 1545-1668

Name of person filing this return			Fi	ler's identifica	tion number	r
				02-600	5625	
New Hampshire Char	itable Foundation					
Filer's address (if you aren't filing this form wi		A Category of	f filer (see Categories of Filers i	n the instructions	and check ap	plicable box(es)):
37 Pleasant Street		1 [2	3 X	4	
Concord, NH 03301-4	005	B Filer's tax y	^{rear} JAN 1 , 20)19 , and end	ing DEC	31, 2019
C Filer's share of liabilities: Nonrecourse \$	Qualified nonre	course financir	ng \$	Other		•
D If filer is a member of a consolidated group	but not the parent, enter the following in	nformation abo	out the parent:			
Name			EIN			
Address						
E Check if any excepted specified foreign fina	ancial assets are reported on this form. S	See instructions	3			
F Information about certain other partners (s	see instructions)					
				(4)	Check applica	ble box(es)
(1) Name	(2) Address		(3) Identification number	Category 1	Category 2	Constructive owner
G1 Name and address of foreign partnership				2(a) EIN		
Great Hill Equity Page	rtners VI-A, LP				-1462	
					rence ID nui	mber
P.O. Box 10008, Will				U-36		
Cricket Square, Gran	d Cayman, Cayman I	slands				se laws organized
					n Isl	
4 Date of organization 5 Principal place of business 10/15/2018Cayman Is1		7 Principal bus activity nvestm	l cu	nctional rrency	8b Excha (see in	nge rate istructions) • 0 0 0 0 0 0
H Provide the following information for the fo						
1 Name, address, and identification number		2 Check if th	e foreign partnership mus	t file:		
· · · · · · · · · · · · · · · · · · ·		1 —	rm 1042 Form		Form 106	5
			nter where Form 1065 is f			
3 Name and address of foreign partnership's	agent in country of organization, if any	4 Name and a	ddress of person(s) with custoo and the location of such books	ly of the books are and records, if d	nd records of the	he foreign
Great Hill Equity Pa	rtners VI-A, LP	Great	Hill Equity	Partne	rs VI	-A, LP
P.O. Box 10008, Wille	ow House	P.O. B	ox 10008, Wi	lllow H	louse	
Cricket Square, Gran	d Cayman Cayman I	Cricke	t Square, Gr	cand Ca	yman (Cayman I
5 During the tax year, did the foreign partn	ership pay or accrue any interest or roya	alty for which tl	ne deduction is not			
allowed under section 267A? See instruc	ctions				Yes	X No
If "Yes," enter the total amount of the disa					\$	<u></u>
6 Is the partnership a section 721(c) partn		ions section 1.	721(c)-1T(b)(14)?		Yes	X No
7 Were any special allocations made by the					X Yes	∟∟ No
8 Enter the number of Forms 8858, Inform						_
(FDEs) and Foreign Branches (FBs), atta	ched to this return. See instructions \dots					0
9 How is this partnership classified under	the law of the country in which it's organ	nized?)	▶ Partn	ershi	p
10 a Does the filer have an interest in the fore		-				
separate unit under Reg. 1.1503(d)-1(b)	(4) or part of a combined separate unit u	under Reg. 1.19	503(d)-1(b)(4)(ii)? If "No,"			
					Yes	X No
b If "Yes," does the separate unit or combine	ned separate unit have a dual consolidate	ed loss, as defi	ned in			
					Yes	∟∟ No
11 Does this partnership meet both of the fo)			
1. The partnership's total receipts for th		_				
2. The value of the partnership's total as	-	than \$1 million.	· [Yes	L No
If "Yes," don't complete Schedules L, M-			J			
I HA For Privacy Act and Panerwork Redu	ction Act Notice eas the congrete inetr	uctione			F	orm 8865 (2019)

Form 8865 (2019)

SCHEDULE O (Form 8865)

(Rev. December 2018)
Department of the Treasury
Internal Revenue Service

Transfer of Property to a Foreign Partnership (Under Section 6038B)

► Attach to Form 8865. See the Instructions for Form 8865.

► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

Name of transfero	r									Filer's ident	ifying numb	oer	
	New Ha									02-6	00562		
Name of foreign p	artnership Gr	eat H	ill E	quity	Par	tners	VI-A		EIN (if any)			ID num	ber (see instr)
									98-146	2687	U-36		
	ership a section 72											Yes	X No
•	s the gain deferral			•		• .					L	Yes	No
	tangible property to											٦.,	T7 11
	fter, a platform cor ransfers Reportabl				section	1.482-7(c)(1)?					Yes	X No
Parti II		l			1								
Type of property	(a) Date of transfer	(b) Description of property	Fair ma	(c) rket value of transfer		(d) Cost or other basis			e) ry period	(f) Section 704 allocation me			(g) ecognized transfer
Cash	12/31/19		177	,584.									
Stock, notes													
receivable and payable,													
and other													
securities													
Inventory													
•													
Tangible property													
used in trade													
or business													
Intangible													
property described in													
section													
197(f)(9)													
Intangible property, other													
than intangible													
property described in													
section 197(f)(9)									+				
Other													
property													
Totals			17	7,584.									
3 Enter the tr	ansferor's percent	age interest			•	ne transfer	.34	107	%	(b) After	the transfer		3406 %
	ormation Require		•	,									
	deration		ived	includ	led	intere	est i	ln G	reat H	ill Eq	uity		
Partn	ers VI-A	, LP.											
Part II D	ispositions Report	able Under	Section 60	38B									
(a) Type of property	(b) Date of original		(c) Date of position	(d) Manner of disposition		(e) Gain recognized	l by	rė	(f) preciation ecapture cognized	(g) Gain alloc to partn			(h) reciation re allocated
	transfer					partnersh	ib	by p	partnership				partner
										ļ			
		_											
Part III Is	any transfer repor	tad on this	echadula cu	hiect to gain	raccan	ition under e	action 00	1/f\/2\ ~	or caction 004	(f)(5)(E\2		Yes	No
	vork Reduction Ac				_			1(1)(3)	30000011 304	. , , , , ,	Schedule O		3865) 12-2018
, upoli					550						0	\. • · · · · ·	,

Return of U.S. Persons With Respect to Certain Foreign Partnerships

Attach to your tax return.

Go to www.irs.gov/Form8865 for instructions and the latest information.

Information furnished for the foreign partnership's tax year

. 2019, and ending DEC 31, 2019 OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

JAN 1 beainnina Filer's identification number Name of person filing this return 02-6005625 New Hampshire Charitable Foundation Filer's address (if you aren't filing this form with your tax return) A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 37 Pleasant Street 3 | X | 2 2019 , and ending DEC 31 2019 Concord, NH 03301-4005 В JAN beginning C Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: EIN Name Address Check if any excepted specified foreign financial assets are reported on this form. See instructions Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identification number Category 1 Category 2 Constructive owne 2(a) EIN (if any) G1 Name and address of foreign partnership 98-1208442 Oaktree Opportunities Fund XB AIF 2(b) Reference ID number (Cayman), LP 333 South Grand Avenue, 28th Floor U-51 Los Angeles, CA 90071 3 Country under whose laws organized Cayman Islands 5 Principal place of business 6 Principal business activity code number 7 Principal business activity 8a Functional currency 8b Exchange rate (see instruction Date of 09/01/2018 Cayman Islands Investments USD 1.000000 **H** Provide the following information for the foreign partnership's tax year: 1 Name, address, and identification number of agent (if any) in the United States 2 Check if the foreign partnership must file: **X** Form 1065 Oaktree Capital Management, L.P. Form 1042 Form 8804 333 South Grand Avenue, 28th Floor Service Center where Form 1065 is filed: Los Angeles, CA 90071 E-file Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different 3 Name and address of foreign partnership's agent in country of organization, if any Walkers Corporate Services Limited Oaktree Capital Management, L.P. 27 Hospital Road 333 South Grand Avenue, 28th Floor George Town, Grand Cayman Cayman Isla Los Angeles, CA During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not X No allowed under section 267A? See instructions If "Yes," enter the total amount of the disallowed deductions 6 Is the partnership a section 721(c) partnership, as defined in Temporary Regulations section 1.721(c)-1T(b)(14)? X No Yes 7 Were any special allocations made by the foreign partnership? Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), attached to this return. See instructions How is this partnership classified under the law of the country in which it's organized? ▶ Partnership 10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Reg. 1.1503(d)-1(b)(4) or part of a combined separate unit under Reg. 1.1503(d)-1(b)(4)(ii)? If "No," X No b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in No

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

2. The value of the partnership's total assets at the end of the tax year was less than \$1 million.

1. The partnership's total receipts for the tax year were less than \$250,000.

11 Does this partnership meet both of the following requirements?

If "Yes," don't complete Schedules L, M-1, and M-2.

Form 8865 (2019)

Reg. 1.1503(d)-1(b)(5)(ii)?

Form 8865 (2019)

SCHEDULE O (Form 8865)

(Rev. December 2018)
Department of the Treasury
Internal Revenue Service
Name of transferor

Transfer of Property to a Foreign Partnership (Under Section 6038B)

➤ Attach to Form 8865. See the Instructions for Form 8865.

► Go to www.irs.gov/Form8865 for instructions and the latest information.

OMB No. 1545-1668

ivanic of transicro	·-	mpshi	re Charitak	le Foundati	ion	02-60056	
Name of foreign p		ktree	Opportunit	ies Fund XI	B AIF EIN (if any)		nce ID number (see instr)
b If "Yes," wa2 Was any in time therea	s the gain deferral tangible property t ıfter, a platform con	21(c) partne method app ransferred c ntribution as	lied to avoid the recogni considered or anticipated defined in Regulations	tion of gain upon the cor to be, at the time of the		See instructions	Yes X No Yes No Yes X No
Part I Ti	ransfers Reportabl	1	ction 6038B	1	1 1		1
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Recovery period	(f) Section 704(c) allocation method	(g) Gain recognized on transfer
Cash	12/31/19		116,542.				
Stock, notes receivable and payable, and other securities							
Inventory							
Tangible property used in trade or business							
Intangible property described in section 197(f)(9)							
Intangible property, other than intangible property described in section 197(f)(9)							
Other property							
Totals			116,542.				
3 Enter the tr Supplemental Inf	ormation Require deration	d To Be Rep	in the partnership: (a) B	efore the transfer	.0703 %	(b) After the trans	
Part II D	ispositions Report	table Under	Section 6038B				
(a) Type of property	(b) Date of original transfer		(c) (d) Date of Manner of disposition		(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
					n 904(f)(3) or section 904		Yes X No
LHA For Paperv	work Reduction Ac	t Notice, se	e the Instructions for Fo	rm 8865.		Schedule	e O (Form 8865) 12-2018

910661 04-01-19

Form 8865	Certain Partners of Foreign	Partnership	Statement	9
Name	Address	Identifying Number	Check in	
Ascension Alpha Fund, LLC	1209 Orange Street	90-0786464		
Ascension Hlth Mstr Pnsion	Wilmington, DE 19801 4600 Edmundson Road	36-6891022		
Howard Hughes Medical Inst	St. Louis, MO 63134 4000 Jones Bridge Road	59-0735717		
medical inst	Chevy Chase, MD 20815			
Form 8865	Affiliation Schedule		Statement	10
Name	Address	Identifying Number	Total Ordinary Income or (Loss)	Ck if For- eign P'sh
BSP Special Sit.	9 West 57th St., Ste. 4920	81-2178751		
BSP Special Sit.	New York, NY 10019 9 West 57th St., Ste. 4920	81-2243859		
Master B	New York, NY 10019			
Form 8865	Affiliation Schedule		Statement	11
Name	Address	Identifying Number	Total Ordinary Income or (Loss)	Ck if For- eign P'sh
Oaktree Opp FD XB Cayman	333 South Grand Avenue	98-1412648		
Oaktree Opp FD XB Delaware	Los Angeles, CA 90071 333 South Grand Avenue	82-4547786		
OCM Montrose Holdings	Los Angeles, CA 90071 333 South Grand Avenue	83-2273701		
Opps RP Holdings	Los Angeles, CA 90071 333 South Grand Avenue Los Angeles, CA 90071	83-1520028		
OCM Luxembourg XXB GP SARL	333 South Grand Avenue	98-1441266		x
	Los Angeles, CA 90071			

New Hampshire Char	itab:	le Foundation	n		02-600	05625
OCM LCCG Holdings	333	South Grand	Avenue	98-1207501		х
		Angeles, CA				
OCM LCCG2 Holdings LTD	333	South Grand	Avenue	98-1373009		Х
		Angeles, CA				
OCM HLCN Holdings, LP	333	South Grand	Avenue	83-3696820		
		Angeles, CA				
Oaktree Opps XB Holdco LTD	333	South Grand	Avenue	98-1413683		Х
	Los	Angeles, CA	90071			
Form 8865		Affiliation	Schedule		Statement	12
					Total Ordinary	Ck if
Name		Addres	SS	Identifying Number		eign
				Number	Income	eign
OCM Opps XB AIF	333	Addres			Income	eign
OCM Opps XB AIF (Delaware)	Los	South Grand Angeles, CA	Avenue	Number 82-4541514	Income or (Loss)	eign
OCM Opps XB AIF (Delaware) Opps XB Source HLDGS	Los 333	South Grand Angeles, CA South Grand	Avenue 90071 Avenue	Number	Income or (Loss)	eign
OCM Opps XB AIF (Delaware) Opps XB Source HLDGS	Los 333 Los	South Grand Angeles, CA South Grand Angeles, CA	Avenue 90071 Avenue 90071	Number 82-4541514 83-1752689	Income or (Loss)	eign
Name OCM Opps XB AIF (Delaware) Opps XB Source HLDGS II PT OCM Source Holdings II, LP	Los 333 Los 333	South Grand Angeles, CA South Grand Angeles, CA South Grand	Avenue 90071 Avenue 90071 Avenue	Number 82-4541514	Income or (Loss)	eign
OCM Opps XB AIF (Delaware) Opps XB Source HLDGS II PT OCM Source Holdings II, LP	Los 333 Los 333	South Grand Angeles, CA South Grand Angeles, CA South Grand Angeles, CA	Avenue 90071 Avenue 90071 Avenue 90071	Number 82-4541514 83-1752689 83-3786219	Income or (Loss) 0.	eign
OCM Opps XB AIF (Delaware) Opps XB Source HLDGS II PT OCM Source Holdings II, LP Opps J-ENRG Holdings	Los 333 Los 333 Los 333	South Grand Angeles, CA South Grand Angeles, CA South Grand Angeles, CA South Grand	Avenue 90071 Avenue 90071 Avenue 90071 Avenue	Number 82-4541514 83-1752689	Income or (Loss) 0.	eign
OCM Opps XB AIF (Delaware) Opps XB Source HLDGS II PT OCM Source Holdings II, LP Opps J-ENRG Holdings PT	Los 333 Los 333 Los 333	South Grand Angeles, CA South Grand Angeles, CA South Grand Angeles, CA South Grand Angeles, CA	Avenue 90071 Avenue 90071 Avenue 90071 Avenue 90071	Number 82-4541514 83-1752689 83-3786219 84-1872852	Income or (Loss) 0. 0.	eign
OCM Opps XB AIF (Delaware) Opps XB Source HLDGS II PT OCM Source Holdings II, LP Opps J-ENRG Holdings PT Opps 10B Storage	Los 333 Los 333 Los 333	South Grand Angeles, CA South Grand Angeles, CA South Grand Angeles, CA South Grand	Avenue 90071 Avenue 90071 Avenue 90071 Avenue 90071	Number 82-4541514 83-1752689 83-3786219	Income or (Loss) 0. 0. 0.	eign
OCM Opps XB AIF (Delaware) Opps XB Source HLDGS II PT OCM Source Holdings II, LP Opps J-ENRG Holdings PT Opps 10B Storage HLDGS LLC	Los 333 Los 333 Los 333 Los	South Grand Angeles, CA South Grand	Avenue 90071 Avenue 90071 Avenue 90071 Avenue 90071 Avenue 90071	Number 82-4541514 83-1752689 83-3786219 84-1872852 83-3143852	Income or (Loss) 0. 0.	eign
OCM Opps XB AIF (Delaware) Opps XB Source HLDGS II PT OCM Source Holdings	Los 333 Los 333 Los 333 Los	South Grand Angeles, CA South Grand	Avenue 90071 Avenue 90071 Avenue 90071 Avenue 90071 Avenue 90071	Number 82-4541514 83-1752689 83-3786219 84-1872852	Income or (Loss) 0. 0. 0.	eign

Los Angeles, CA 90071 333 South Grand Avenue

Los Angeles, CA 90071

83-3142629

0.

Oaktree Storage

Holdings

Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ► Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)	
Name of transferor	Identifying number (see instructions)
New Hampshire Charitable Foundation	00 6005605
	02-6005625
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?	Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by	
five or fewer domestic corporations?	
b Did the transferor remain in existence after the transfer?	X Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? If not, list the name and employer identification number (EIN) of the parent corporation.	Yes No
Name of parent corporation EII	N of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
Trave basis adjustifients under section 507(a)(4) been made:	165
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under	section 367).
complete questions 3a through 3d.	,
a List the name and EIN of the transferor's partnership.	
Name of partnership	EIN of partnership
N/A	
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	
c Is the partner disposing of its entire interest in the partnership?	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established	
securities market?	Yes X No
Part II Transferee Foreign Corporation Information (see instructions)	
4 Name of transferee (foreign corporation)	5a Identifying number, if any
AACP Tax Exempt Investors IV, LP	475229744
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	5b Reference ID number
One Embarcadero Center, 16th Floor	006 5
San Francisco, CA 94111	926-5
7 Country code of country of incorporation or organization CJ	
8 Foreign law characterization (see instructions) Limited Partnership	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No
924531 04-01-19 LHA For Paperwork Reduction Act Notice, see separate instructions.	Form 926 (Rev. 11-2018)

Part III Information Section A - Cash	Regarding Tran	sfer of Property (see	instructi	ions)		Ţ.
Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2019			469,597.		
10 Was cash the only pro		go to Part IV.			Ε	X Yes No
Section B - Other Pro	 	<u> </u>	/ subjec			
Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with built-in loss						
Totals						
 12 a Were any assets of a foreign corporation? If "Yes," go to line 12b b Was the transferor a c (including a branch the If "Yes," continue to lite transferee foreign corporation. If "Yes," continue to lite transferee foreign corporation. d Enter the transferred lite foreign corporation. 	foreign branch (included) domestic corporation at is a foreign disregane 12c. If "No," skip I transfer, was the don poration? ne 12d. If "No," skip I oss amount included asfer property describ	that transferred substantial urded entity) to a specified 1 ines 12c and 12d, and go to nestic corporation a U.S. shimmer 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	ly all of the 0%-owne o line 13. areholder	e assets of a fore d foreign corpora with respect to the ection 91 \$	ferred to a ign branch tion?	Yes No Yes No Yes No Yes No Yes No
Section C - Intangible	e Property Subje	ect to Section 367(d)	_			_
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length pri on date of trans		(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals					r	Form 926 (Rev. 11-2018)

Form	1926 (Rev. 11-2018) New Hampshire Charitable Foundation	02-6005625	Page 3
14 a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	Yes	□ No
	reasonably anticipated to exceed 20 years?		
	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	Yes	∟ No
	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property?	Yes	☐ No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) > \$		
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	☐ No
	plemental Part III Information Required To Be Reported (see instructions)		
	nsideration received consisted of interest in AACP Tax E	Exempt Invest	cors
IV	, LP.		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 1.523% (b) After 1.523%		
17	Type of nonrecognition transaction (see instructions) ▶ 351		
18	Indicate whether any transfer reported in Part III is subject to any of the following.		
а	Gain recognition under section 904(f)(3)	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		X No
С	Recapture under section 1503(d)		X No
	Exchange gain under section 987		X No
19	Did this transfer result from a change in entity classification?		X No
	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)		X No
-	If "Yes," complete lines 20b and 20c.		_
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	▶\$	
	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
,	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	☐ No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		

Yes

covered by section 367(e)(1)? See instructions

Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ► Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)	
Name of transferor	Identifying number (see instructions)
New Hampshire Charitable Foundation	02 6005625
	02-6005625
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?	Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by	
five or fewer domestic corporations?	
b Did the transferor remain in existence after the transfer?	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation of If not, list the name and employer identification number (EIN) of the parent corporation.	? Yes No
Name of parent corporation EII	N of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under	section 367),
complete questions 3a through 3d.	,,
a List the name and EIN of the transferor's partnership.	
· · · · · · · · · · · · · · · · · · ·	
Name of partnership	EIN of partnership
N/A	
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	
c Is the partner disposing of its entire interest in the partnership?	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established	
securities market?	Yes X No
Part II Transferee Foreign Corporation Information (see instructions)	
4 Name of transferee (foreign corporation)	5a Identifying number, if any
AACP Tax Exempt Investors V, LP	611817524
1	5b Reference ID number
One Embarcadero Center, 16th Floor	
San Francisco, CA 94111	926-6
7 Country code of country of incorporation or organizationCJ	
8 Foreign law characterization (see instructions) Limited Partnership	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No
924531 04-01-19 LHA For Paperwork Reduction Act Notice, see separate instructions.	Form 926 (Rev. 11-2018)

	Regarding Tran	sfer of Property (see i	nstructi	ons)		
Section A - Cash		4.			(n	
Type of	(a) Date of	(b) Description of	Fair m	(c) larket value on	(d) Cost or other	(e) Gain recognized on
property	transfer	property	dat	e of transfer	basis	transfer
Cash	12/31/2019			451,098.		
10 Was cash the only pro If "Yes," skip the rema		go to Part IV.				K Yes No
Section B - Other Pro		n intangible property	subjec			
Type of property	(a) Date of transfer	(b) Description of property		(c) parket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities			+			
Inventory						
•						
Other property						
(not listed under						
another category)						
Property with						
built-in loss						
 Totals						
12 a Were any assets of a foreign corporation? If "Yes," go to line 12th b Was the transferor a continue to limit of the transferee foreign corporation of the transferee foreign corporation of the transferee foreign corporation of the transferred limit of the transferor tr	foreign branch (included) domestic corporation at is a foreign disregate 12c. If "No," skip I transfer, was the don poration? ne 12d. If "No," skip I loss amount included asfer property describ and questions 14a to	that transferred substantiall urded entity) to a specified 1 ines 12c and 12d, and go to nestic corporation a U.S. shadine 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	y all of the 0%-owne I line 13. areholder	e assets of a foreign d foreign corporation with respect to the	branch	Yes No Yes No Yes No Yes No Yes No Yes No
Section C - Intangible	e Property Subje	ect to Section 367(d)	1		1	1
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described						
in sec. 367(d)(4)						
111 3ec. 507 (d)(4)						
Totals						
					F	orm 926 (Rev. 11-2018)

Example Transferor's interest in the transferor foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition under section 904(f)(3) Be Gain recognition under section 904(f)(5)(F) Be Gain recognition under section 904(f)(5)(F) C Recapture under section 987 (b) Did this transfer result from a change in entity classification? 20 Did a domestic corporation make a distribution of property overed by section 367(e)(2)(f) Yes No If "Yes," complete lines 20b and 20c. Interest III Information Regarding Transfer of Property (see instructions) Part IV Additional Information Regarding Transfer of Property (see instructions) Interest in AACP Tax-Exempt Investors Interest in AACP Tax-Exempt Invest	Form	926 (Rev. 11-2018) New Hampshire Charitable Foundation	02-6005625	Page 3
b At the time of the transfer, did any of the transfered intangible property have an indefinite useful life?	14 a			
c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)·1(c)(3)(ii) for any intangible property?				
1.367(d)-1(c)(3)(ii) for any intangible property?			Yes	∟∟ No
d If the answer to line 14c is "Ves," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii)	С			
to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(o)3(iii) ▶ \$ Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?			Yes	∟∟ No
Regulations section 1.367(d)·1(c)(3)(ii) ▶ \$ 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482·7(c)(1)?	d			
Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?				
time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?				
Supplemental Part III Information Required To Be Reported (see instructions) Consideration received consisted of interest in AACP Tax-Exempt Investors V, LP. Part IV Additional Information Regarding Transfer of Property (see instructions) 6 Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(5)(F)	15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any		
Part IV Additional Information Regarding Transfer of Property (see instructions) Consideration Part IV Additional Information Regarding Transfer of Property (see instructions) Consideration Part IV Additional Information Regarding Transfer of Property (see instructions) Consideration Part IV Part IV Additional Information Regarding Transfer of Property (see instructions) Consideration Part IV Part IV		time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	└── No
Part IV Additional Information Regarding Transfer of Property (see instructions) Consideration Part IV Additional Information Regarding Transfer of Property (see instructions) Consideration Part IV Additional Information Regarding Transfer of Property (see instructions) Consideration Part IV Part IV Additional Information Regarding Transfer of Property (see instructions) Consideration Part IV Part IV	Sup	plemental Part III Information Required To Be Reported (see instructions)		
Part IV Additional Information Regarding Transfer of Property (see instructions) Figure Additional Information Regarding Transfer of Property (see instructions)			xempt Invest	cors
Part IV Additional Information Regarding Transfer of Property (see instructions) 16			<u>-</u>	
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)	Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
(a) Before 0.883 % (b) After 0.883 % Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)				
Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)	16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.		
Type of nonrecognition transaction (see instructions) ▶ 351 Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3)		(a) Before 0.883 % (b) After 0.883 %		
Indicate whether any transfer reported in Part III is subject to any of the following. a Gain recognition under section 904(f)(3) b Gain recognition under section 904(f)(5)(F) c Recapture under section 1503(d) d Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes X No X No Yes X No Yes X No If "Yes," complete lines 20b and 20c. Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	17			
a Gain recognition under section 904(f)(3) b Gain recognition under section 904(f)(5)(F) c Recapture under section 1503(d) d Exchange gain under section 987 19 Did this transfer result from a change in entity classification? 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes X No X No Yes X No	18			
b Gain recognition under section 904(f)(5)(F) c Recapture under section 1503(d) d Exchange gain under section 987 19 Did this transfer result from a change in entity classification? 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes X No X No Yes X No If "Yes," complete lines 20b and 20c.	а		Yes	X No
c Recapture under section 1503(d) d Exchange gain under section 987 19 Did this transfer result from a change in entity classification? 10 Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) 11 If "Yes," complete lines 20b and 20c. 12 Did the domestic corporation not recognized pursuant to Regulations section 1.367(e)-2(b) 13 Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) 14 C Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? 15 Ves 16 No				
d Exchange gain under section 987 Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) C Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes X No Yes X No Yes No No Yes No Yes No				
Did this transfer result from a change in entity classification? Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) C Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes X No X No Yes X No X No				
20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) If "Yes," complete lines 20b and 20c. b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No	19 19			
If "Yes," complete lines 20b and 20c. b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No				
b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) C Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No	_0 a			110
c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	h	, ,	• ¢	
property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes			• • <u> </u>	
	C		Vac	□ No
21 Did a domestic cornoration make a section 355 distribution of stock in a foreign controlled cornoration	21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	L1 162	NU

Form **926** (Rev. 11-2018)

Yes

covered by section 367(e)(1)? See instructions

Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ► Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)					
Name of transferor	Identifyir	Identifying number (see instructions)			
New Hampshire Charitable Foundation		02-6005625			
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation.	oration?		Yes	X No	
2 If the transferor was a corporation, complete questions 2a through 2d.					
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 36				T	
five or fewer domestic corporations?			Yes	X No	
b Did the transferor remain in existence after the transfer?		[X]	Yes	└── No	
If not, list the controlling shareholder(s) and their identifying number(s).					
Controlling shareholder		ldentifying n	umber		
			.,	X No	
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent If not, list the name and employer identification number (EIN) of the parent corporation.	corporation?		Yes	L∆ No	
Name of parent corporation	EIN	of parent co	orporati	on	
N/A					
d Have basis adjustments under section 367(a)(4) been made?			Yes	X No	
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as	s such under s	section 367),			
complete questions 3a through 3d.					
a List the name and EIN of the transferor's partnership.					
Name of partnership		EIN of partn	ershin		
Name of partitioning		Lift of partif	or omp		
CIM Enterprise Loan Fund, LP	47-297	2531			
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			Yes	□ No	
c Is the partner disposing of its entire interest in the partnership?			Yes	X No	
d Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an estable			162	_21 NO	
			Yes	X No	
Part II Transferee Foreign Corporation Information (see instructions)		<u></u>	res	INO	
4 Name of transferee (foreign corporation)	5	a Identifyin	a numb	er. if any	
, tame of trainers of (colorger con personal)		a	J	o., a,	
CIM Cayman Holdings LLC		9814750			
6 Address (including country) Ugland House	5	b Reference	ID num	ber	
		TT 2/			
Grand Cayman, Grand Cayman KY1-1104 Cayman Islands		U-24			
7 Country code of country of incorporation or organization CJ					
8 Foreign law characterization (see instructions) Corporation					
9 Is the transferee foreign corporation a controlled foreign corporation?		X	Yes	□ No	
924531 04-01-19 LHA For Paperwork Reduction Act Notice, see separate instructions.				Rev. 11-2018)	

	Regarding Tran	nsfer of Property (see in	nstructio	ons)			
Section A - Cash		4.)			(0		, ,
Type of property	(a) Date of	(b) Description of		(c) arket value on	(d) Cost or other	Gain rec	(e) ognized on
Cash	transfer	property	date	of transfer	basis	tra	ınsfer
10 Was cash the only pro-	ainder of Part III and					Yes	X No
Section B - Other Pro		an intangible property	subject				
Type of property	(a) Date of transfer	(b) Description of property		(c) arket value on of transfer	(d) Cost or other basis	Gain rec	(e) ognized on ansfer
Stock and	12/31/2019	Debt Securitie	Ţ	542,234.	547,441.		-5,207.
securities 			-				
Inventory							
Other property							
(not listed under							
another category)							
Property with			-				
built-in loss							
 Totals			- 5	542,234.	547,441.		-5,207.
(including a branch the If "Yes," continue to lice. Immediately after the transferee foreign configures," continue to lice. d Enter the transferred	b. domestic corporation nat is a foreign disreg ine 12c. If "No," skip transfer, was the do rporation? ine 12d. If "No," skip loss amount included nsfer property descril	that transferred substantially arded entity) to a specified 10 lines 12c and 12d, and go to mestic corporation a U.S. shalline 12d, and go to line 13. d in gross income as required bed in section 367(d)(4)?	v all of the 10%-owned line 13. reholder v	assets of a foreigr I foreign corporation with respect to the	on?	Yes Yes Yes Yes	X No No No X No
Section C - Intangibl	e Property Subj	ect to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property		(d) Arm's length price on date of transfel			(f) inclusion for of transfer
			+ +			+	
Property described							
in sec. 367(d)(4)							
			+			1	
			+			+	
			† †				
 Totals							
					F	orm 926 (Rev. 11-2018)

Form	1926 (Rev. 11:2018) New Hampshire Charitable Foundation	02-600562	Page 3
b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii)	Yes	X No X No X No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	X No
	pplemental Part III Information Required To Be Reported (see instructions)		
Co	nsideration received consisted of interest in CIM Cayman	Holdings 1	LLC.
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.351% (b) After 0.301%		
17	Type of nonrecognition transaction (see instructions) ▶ 351		
18	Indicate whether any transfer reported in Part III is subject to any of the following.		X No
a	• • • • • • • • • • • • • • • • • • • •		X No
b	J (// // //		X No
C			X No
	Exchange gain under section 987		X No
19 20 -	Did this transfer result from a change in entity classification?		X No
∠∪a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes	_2 <u>2</u> NO
h	If "Yes," complete lines 20b and 20c. Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	• ¢	
	Did the domestic corporation not recognize gain or loss on the distribution of property because the	▶ Φ	
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	☐ No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	163	110

Yes

covered by section 367(e)(1)? See instructions

Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ► Attach to your income tax return for the year of the transfer or distribution.

OMI	3 No.	1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)				
Name of transferor	Identifying number (see instructions)			
New Hampshire Charitable Foundation	02-6005625			
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corp	oration?		Yes	X No
2 If the transferor was a corporation, complete questions 2a through 2d.				
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 36	68(c)) by			
five or fewer domestic corporations?			Yes	X No
b Did the transferor remain in existence after the transfer?		X	Yes	└── No
If not, list the controlling shareholder(s) and their identifying number(s).				
Controlling shareholder	Id	entifying n	umber	
				V
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parer If not, list the name and employer identification number (EIN) of the parent corporation.	it corporation?		Yes	X No
Name of parent corporation	EIN o	of parent co	rporati	on
N/A				
d Have basis adjustments under section 367(a)(4) been made?			Yes	X No
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated a	ıs such under se	ction 367),		
complete questions 3a through 3d.		•		
a List the name and EIN of the transferor's partnership.				
<u> </u>	_			
Name of partnership	=	IN of partne	ersnip	
a 11 1 1 TT TD	45 2405	014		
Castlelake IV, LP	47-3497			
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			Yes	└── No
c Is the partner disposing of its entire interest in the partnership?			Yes	X No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an establishment	olished			
securities market?		<u></u>	Yes	X No
Part II Transferee Foreign Corporation Information (see instructions)				
4 Name of transferee (foreign corporation)	5a	Identifying	g numb	er, if any
CL IV REO TE (Offshore) LLC				
6 Address (including country)	5b	Reference	ID num	ber
Mitchell House, P.O. Box 174		06.1		
The Valley, B.W.I. Anguilla	9	26-1		
7 Country code of country of incorporation or organization AV				
8 Foreign law characterization (see instructions) Corporation				
9 Is the transferee foreign corporation a controlled foreign corporation?		X	Yes	□ No
924531 04-01-19 LHA For Paperwork Reduction Act Notice, see separate instructions.				Rev. 11-2018)

	Regarding Tran	sfer of Property (see i	nstructi	ions)		
Section A - Cash		4.			(n	
Type of	(a) Date of	(b) Description of	Fair m	(c) narket value on	(d) Cost or other	(e) Gain recognized on
property	transfer	property	dat	e of transfer	basis	transfer
Cash	12/31/2019			397,627.		
10 Was cash the only pro If "Yes," skip the rema	ainder of Part III and g					K Yes No
Section B - Other Pro	· · · · · · · · · · · · · · · · · · ·		subjec			
Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property						
(not listed under						
another category)						
Property with						
built-in loss						
Totala						
Totals						
 12 a Were any assets of a foreign corporation? If "Yes," go to line 12th b Was the transferor a concluding a branch the second of the sec	foreign branch (included) domestic corporation at is a foreign disregate 12c. If "No," skip I transfer, was the don poration? ne 12d. If "No," skip I loss amount included asfer property describ cand questions 14a to the content of the content o	that transferred substantiall urded entity) to a specified 1 ines 12c and 12d, and go to nestic corporation a U.S. shamine 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	y all of the 0%-owne I line 13. areholder	rded entity) transfer e assets of a foreigr d foreign corporatio with respect to the	branch	Yes No Yes No Yes No Yes No Yes No Yes No
Section C - intangible	Property Subjection	ect to section sor(a)		1		1
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer		(f) Income inclusion for year of transfer
Property described						
in sec. 367(d)(4)						
300. 007 (u)(+)						
				1		
				1		
Totals						
· 					F	orm 926 (Rev. 11-2018)

Form	926 (Rev. 11-2018) New Hampshire Charitable Foundation	02-6005625	Page 3
b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes Yes	No No No
	plemental Part III Information Required To Be Reported (see instructions) asideration received consisted of interest in CL IV REO	ME /Offshore	- \
$\frac{COI}{LL}$		TE (ULISHOF)	e <i>)</i>
ши	-•		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
ı u	Traditional information riogarating frameior of Froperty (000 inditional)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.539% (b) After 0.539%		
17	Type of nonrecognition transaction (see instructions) ► 351		
18	Indicate whether any transfer reported in Part III is subject to any of the following.		
а	Gain recognition under section 904(f)(3)		X No
b	Gain recognition under section 904(f)(5)(F)		X No
С	Recapture under section 1503(d)		X No
d	Exchange gain under section 987		X No
19	Did this transfer result from a change in entity classification?		X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes	X No
	If "Yes," complete lines 20b and 20c.		
	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	> \$	
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	└── No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		

Yes

(Rev. November 2018) Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the I

and the latest information.	
	Attachment .
the transfer or distribution	Sequence No.

► Attach to your income tax return for the year of the transfer or distribution.

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OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)		-	
Name of transferor		Identifying numbe	er (see instructions)
New Hampshire Charitable Foundation			
		02-60056	
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corp	ooration?	Yes	X No
2 If the transferor was a corporation, complete questions 2a through 2d.			
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 3	368(c)) by		
five or fewer domestic corporations?			X No
b Did the transferor remain in existence after the transfer?		X Yes	└── No
If not, list the controlling shareholder(s) and their identifying number(s).			
Controlling shareholder		Identifying number	
c If the transferor was a member of an affiliated group filing a consolidated return, was it the pare	nt corporation?	Yes	X No
If not, list the name and employer identification number (EIN) of the parent corporation.	•		
Name of parent corporation	FIN	l of parent corporati	
Name of parent corporation		or parent corporati	OII
N/A			
d Have basis adjustments under section 367(a)(4) been made?		Yes	X No
<u> </u>			
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated	as such under s	section 367),	
complete questions 3a through 3d.			
a List the name and EIN of the transferor's partnership.			
Name of partnership	1	EIN of partnership	
Name of partitioning		Life of partitionship	
G	00 100	1005	
Castlelake V, LP	82-122		
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			└─ No
c Is the partner disposing of its entire interest in the partnership?		Yes	X No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an esta			v
securities market? Part II Transferee Foreign Corporation Information (see instructions)		Yes	X No
	1,-	·	'4
4 Name of transferee (foreign corporation)	ြ	a Identifying numb	er, if any
CL V Investment Solutions TE (Offshore) LLC			
6 Address (including country)	5	b Reference ID num	ber
Mitchell House, P.O. Box 174	1.	40	
The Valley, B.W.I. Anguilla		U-19	
 Country code of country of incorporation or organization 			
8 Foreign law characterization (see instructions)			
Corporation			
9 Is the transferee foreign corporation a controlled foreign corporation?		Yes	No
924531 04-01-19 LHA For Paperwork Reduction Act Notice, see separate instructions.		Form 926 (F	Rev. 11-2018)

	Regarding Tran	sfer of Property (see i	instructi	ions)		
Section A - Cash			_			
Type of	(a) Date of	(b) Description of	Fair m	(c) narket value on	(d) Cost or other	(e) Gain recognized on
property	transfer	property	dat	e of transfer	basis	transfer
Cash	12/31/2019		1,	100,206.		
10 Was cash the only pro If "Yes," skip the rema		go to Part IV.				X Yes No
Section B - Other Pro		n intangible property	subjec			
Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
•						
Other property						
(not listed under						
another category)						
Property with						
built-in loss						
			_			
Totals						
12 a Were any assets of a foreign corporation? If "Yes," go to line 12th b Was the transferor a continue to limit of the transferee foreign corporation of the transferee foreign corporation of the transferee of the transferred of the trans	foreign branch (included) domestic corporation at is a foreign disregate transfer, was the domporation? ne 12d. If "No," skip liter and the component of the	that transferred substantially urded entity) to a specified 10 ines 12c and 12d, and go to nestic corporation a U.S. shadine 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	y all of the 0%-owne o line 13. areholder	rded entity) transfer e assets of a foreigr d foreign corporatio with respect to the	branch	Yes No Yes No Yes No Yes No
Section C - Intangible	e Property Subje	ect to Section 367(a)	1	1	1	
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer		(f) Income inclusion for year of transfer
			1	1		1
Duan autor ala a avila a al			+			+
Property described						
in sec. 367(d)(4)			+			+
			+	1		1
			+	1		1
 Totals						1
Τοταιο				1	F	orm 926 (Rev. 11-2018)

Form	926 (Rev. 11-2018) New Hampshire Charitable Foundation	02-6005625	Page 3
b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) \$\Bigsim \Bigsim	Yes	No No No
Sup	plemental Part III Information Required To Be Reported (see instructions)		
	nsideration received consisted of interest in CL V Invest	tment Solut	ions
$\overline{ ext{TE}}$	(Offshore) LLC.		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.655% (b) After 0.655%		
17	Type of nonrecognition transaction (see instructions) ▶ 351		
18	Indicate whether any transfer reported in Part III is subject to any of the following.		X No
a	Gain recognition under section 904(f)(3)		
b	Gain recognition under section 904(f)(5)(F)		X No
С	Recapture under section 1503(d)		X No
	Exchange gain under section 987		X No
19	Did this transfer result from a change in entity classification?		X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes	X No
	If "Yes," complete lines 20b and 20c.		
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	> \$	
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	└── No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		

Yes

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ► Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)					
Name of transferor		Identifying number (see instructions)			
New Hampshire Charitable Foundation		02-6	0056	525	
d lable two of two constituted 100/ assumed for the constitute that is not a controlled for the constitute to the constitute of the constitute to the constitute of the constitute to the constitute of the consti	tion O		Yes	X No	
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corp	oration?	Ш	res	_2 <u>2</u> NO	
2 If the transferor was a corporation, complete questions 2a through 2d.	20(-1)				
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 36			V	X No	
five or fewer domestic corporations?			Yes		
b Did the transferor remain in existence after the transfer?		X	Yes	└── No	
If not, list the controlling shareholder(s) and their identifying number(s).					
Controlling shareholder	lde	entifying nu	ımber		
				177	
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parer If not, list the name and employer identification number (EIN) of the parent corporation.	it corporation?		Yes	X No	
Name of parent corporation	EIN of	f parent co	rporati	on	
N/A					
d Have basis adjustments under section 367(a)(4) been made?			Yes	X No	
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated a	ıs such under sec	tion 367),			
complete questions 3a through 3d.					
a List the name and EIN of the transferor's partnership.					
Name of partnership	EII	N of partne	rship		
Castlelake V, LP	82-12212	205			
			V		
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?				X No	
c Is the partner disposing of its entire interest in the partnership?		Ш	Yes	⊥X No	
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an estab			.,	▼	
Part II Transferee Foreign Corporation Information (see instructions)		<u></u>	Yes	X No	
	- F-	Idontificino	, muumah	er if only	
4 Name of transferee (foreign corporation)	5a	Identifying	numb	er, II ally	
CL V Investments Offshore AIV LLC					
6 Address (including country)	5b	Reference	ID num	ber	
Mitchell House, P.O. Box 174					
The Valley, B.W.I. Anguilla	92	26-2.1			
 Country code of country of incorporation or organization 					
8 Foreign law characterization (see instructions) Corporation					
9 Is the transferee foreign corporation a controlled foreign corporation?		Х	Yes	□ No	
924531 04-01-19 LHA For Paperwork Reduction Act Notice, see separate instructions.				Rev. 11-2018	

	Regarding Tran	sfer of Property (see i	nstructi	ions)		
Section A - Cash						
Type of	(a) Date of	(b) Description of	Fair m	(c) narket value on	(d) Cost or other	(e) Gain recognized on
property	transfer	property	dat	e of transfer	basis	transfer
Cash	12/31/2019			218,817.		
10 Was cash the only pro If "Yes," skip the rema		go to Part IV.				X Yes No
Section B - Other Pro	perty (other tha	n intangible property	subjec	t to section 36		
Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
,						
Other property						
(not listed under						
another category)						
Property with						
built-in loss						
			_			
Totals						
12 a Were any assets of a foreign corporation? If "Yes," go to line 12th b Was the transferor a continue to limit of the transferee foreign corporation of the transferee foreign corporation of the transferee of the transferred of the trans	foreign branch (included) domestic corporation at is a foreign disregate 12c. If "No," skip I transfer, was the don poration? ne 12d. If "No," skip I oss amount included asfer property describ and questions 14a to the done of the state o	that transferred substantiall arded entity) to a specified 1 ines 12c and 12d, and go to nestic corporation a U.S. shading to the second of th	y all of the 0%-owne o line 13. areholder	rded entity) transfer e assets of a foreign d foreign corporatio with respect to the	branch	Yes No Yes No Yes No Yes No
Section C - Intangible	e Property Subje	ect to Section 367(a)	1	1		
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer		(f) Income inclusion for year of transfer
Property described			_			+
in sec. 367(d)(4)			+			+
			+			
			+			
			+	1		1
 Totals						1
Ισιαιο				1	F	

Form	926 (Rev. 11-2018) New Hampshire Charitable Foundation	02-6005625	Page 3
b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) \$\Bigsim \Bigsim	Yes Yes	No No No
Sun	plemental Part III Information Required To Be Reported (see instructions)		
	nsideration received consisted of interest in CL V Invest	tments Offs	hore
	/ LLC.		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.326 % (b) After 0.326 % Type of nonrecognition transaction (see instructions) > 351		
17	· · · · · · · · · · · · · · · · · · ·		
18	Indicate whether any transfer reported in Part III is subject to any of the following.		X No
a	Gain recognition under section 904(f)(3)		X No
b	Gain recognition under section 904(f)(5)(F)		
C	Recapture under section 1503(d)		X No
	Exchange gain under section 987		X No
19	Did this transfer result from a change in entity classification?		X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes	X No
	If "Yes," complete lines 20b and 20c.		
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	▶\$	
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	└─ No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		

Yes

Form **926**(Rev. November 2018) Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information.

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

	t U.S. Transferor Information (see instructions)		
Name	e of transferor	Identifying numbe	r (see instructions)
Ne	w Hampshire Charitable Foundation		,
		02-60056	25
1	Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?	Yes	X No
	If the transferor was a corporation, complete questions 2a through 2d.		
	If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by		
		Yes	X No
	five or fewer domestic corporations? Did the transferor remain in existence after the transfer?		□ No
	If not, list the controlling shareholder(s) and their identifying number(s).	165	
	in not, list the controlling shareholder(s) and their identitying number(s).		
	Controlling shareholder	Identifying number	
	If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation	? Yes	X No
	If not, list the name and employer identification number (EIN) of the parent corporation.	·	140
	Thot, list the hame and employer identification number (Env) of the parent corporation.		
	Name of parent corporation EI		
	Name of parent corporation	N of parent corporation	on
	Name of parent corporation	N of parent corporation	on
N/		N of parent corporation	on
N/	A		
			X No
d	A Have basis adjustments under section 367(a)(4) been made?	Yes	
d 3	A Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under	Yes	
d 3	A Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d.	Yes	
d 3	A Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under	Yes	
d 3	A Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d.	Yes	
d 3	A Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	Yes section 367),	
d 3 a	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	Yes section 367),	
d 3 a	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership astlelake V, LP 82-12:	Yes section 367), EIN of partnership 21295	X No
d 3 a Ca	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership astlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	Yes r section 367), EIN of partnership 21295 X Yes	X No
d 3 a Ca b	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Stlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership?	Yes r section 367), EIN of partnership 21295 X Yes	X No
d 3 a Ca b c	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Stlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established	Yes Section 367), EIN of partnership 21295 X Yes Yes	X No No X No
d 3 a Ca b c	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Stlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?	Yes Section 367), EIN of partnership 21295 X Yes Yes	X No
d 3 a Ca b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Istlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? II Transferee Foreign Corporation Information (see instructions)	Yes Section 367), EIN of partnership 21295 X Yes Yes Yes	X No No X No
d 3 a Ca b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Istlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? II Transferee Foreign Corporation Information (see instructions)	Yes Section 367), EIN of partnership 21295 X Yes Yes	X No No X No
d 3 a Ca b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Stlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation)	Yes Section 367), EIN of partnership 21295 X Yes Yes Yes	X No No X No
d 3 a Ca b c d Par 4 CL	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Istlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? I Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) V Ventures Offshore AIV LLC	Yes section 367), EIN of partnership 21295 X Yes Yes Yes I Yes	X No No X No X No er, if any
d 3 a Ca b c d Par 4 CI 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Stlelake V, LP	Yes Section 367), EIN of partnership 21295 X Yes Yes Yes	X No No X No X No er, if any
d 3 a Ca b c d Par 4 CL 6 Mit	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Is the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) V Ventures Offshore AIV LLC Address (including country) Ichell House, P.O. Box 174	Yes Section 367), EIN of partnership 21295 X Yes Yes Yes Jes Table 1 dentifying number Sha Reference ID numle	X No No X No X No er, if any
d 3 a Caa b c d Par 4 CL 6 Mitt	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Stlelake V, LP	Yes section 367), EIN of partnership 21295 X Yes Yes Yes I Yes	X No No X No X No er, if any
d 3 a Caa b c d Par 4 CL 6 Mitt The	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Is the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) V Ventures Offshore AIV LLC Address (including country) chell House, P.O. Box 174 Valley, B.W.I. Anguilla Country code of country of incorporation or organization	Yes Section 367), EIN of partnership 21295 X Yes Yes Yes Jes Table 1 dentifying number Sha Reference ID numle	X No No X No X No er, if any
d 3 a Ca b c d Par 4 CI 6 Mit The 7 AV	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Stlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) V Ventures Offshore AIV LLC Address (including country) Chell House, P.O. Box 174 Valley, B.W.I. Anguilla Country code of country of incorporation or organization	Yes Section 367), EIN of partnership 21295 X Yes Yes Yes Jes Table 1 dentifying number Sha Reference ID numle	X No No X No X No er, if any
d 3 a Ca b c d Par 4 CI 6 Mit The 7 AV 8	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Istlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) V Ventures Offshore AIV LLC Address (including country) Chell House, P.O. Box 174 Valley, B.W.I. Anguilla Country code of country of incorporation or organization Foreign law characterization (see instructions)	Yes Section 367), EIN of partnership 21295 X Yes Yes Yes Jes Table 1 dentifying number Sha Reference ID numle	X No No X No X No er, if any
d 3 a Ca b c d Par 4 CL 6 Mit The 7 AV 8 Co	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Stlelake V, LP Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) V Ventures Offshore AIV LLC Address (including country) Chell House, P.O. Box 174 Valley, B.W.I. Anguilla Country code of country of incorporation or organization	Yes Section 367), EIN of partnership 21295 X Yes Yes Yes Jes Table 1 Amount of the control	X No No X No X No

	Regarding Trans	sfer of Property (see i	instruction	ns)		
Section A - Cash	(5)	(h)	1	(0)	(4)	(0)
Type of property	(a) Date of transfer	(b) Description of property		(c) ket value on of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2019	preperty		03,908.		
10 Was cash the only pro	ainder of Part III and g					☑ Yes ☐ No
Section B - Other Pro	, 		subject t	to section 367		(e)
Type of property	(a) Date of transfer	(b) Description of property		ket value on of transfer	(d) Cost or other basis	Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
D						
Property with built-in loss						
Totals						
recognition agreemen 12 a Were any assets of a foreign corporation? If "Yes," go to line 12th b Was the transferor a composition of the distribution of the foreign continue to lime transferee foreign continue to lime d Enter the transferred lime of the foreign continue to lime of th	t was filed? foreign branch (included) domestic corporation at is a foreign disregal ne 12c. If "No," skip litransfer, was the domporation? ne 12d. If "No," skip litransfer was the domporation? ne 12d. If "No," skip litransfer property describ cand questions 14a to	that transferred substantiall rded entity) to a specified 1 nes 12c and 12d, and go to lestic corporation a U.S. shadine 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	ly all of the a 0%-owned for the land of t	ed entity) transferronsets of a foreign oreign corporation	branch	Yes No Yes No Yes No Yes No Yes No
				/ D		(0)
Type of property	(a) Date of transfer	(b) Description of property		(d) rm's length price n date of transfer	(e) Cost or other basis	Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals					F	<u> </u>

Form	1926 (Rev. 11-2018) New Hampshire Charitable Foundation	02-	-6005625	Page 3
b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) \$\Bigsim \Bigsim		Yes Yes Yes	No No No
Sup	pplemental Part III Information Required To Be Reported (see instructions)			
	nsideration received consisted of interest in CL V Ventu	ces	Offshor	e AIV
LL	C.			
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.326% (b) After 0.326%			
17	Type of nonrecognition transaction (see instructions) ▶ 351			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			
а	Gain recognition under section 904(f)(3)		Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С			Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?		Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)		Yes	X No
	If "Yes," complete lines 20b and 20c.			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	▶	· \$	
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation			

Yes

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information.

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	•
Name of transferor	Identifying number (see instructions)
New Hampshire Charitable Foundation	, , ,
	02-6005625
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?	Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by	
five or fewer domestic corporations?	
b Did the transferor remain in existence after the transfer?	
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporate	ation? Yes No
If not, list the name and employer identification number (EIN) of the parent corporation.	
- Thou, not the name and employer recruitment of the parent corporation.	
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
a have sade adjustmente ander ecotion con (a)(1) seeminade.	
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such u	under section 367).
complete questions 3a through 3d.	,
a List the name and EIN of the transferor's partnership.	
a list the name and list of the dansors of partnership.	
Name of partnership	EIN of partnership
Davidson Kempner Institutional Partners, LP 13-	3597020
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?	
c Is the partner disposing of its entire interest in the partnership?	
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established	100
311	Yes X No
Part II Transferee Foreign Corporation Information (see instructions)	163
4 Name of transferee (foreign corporation)	5a Identifying number, if any
4 Name of transfered (foreign corporation)	ou lucitarying number, if any
DKIP (Cayman) LTD II	
6 Address (including country)	5b Reference ID number
190 Elgin Avenue	Sb Reference in Humber
George Town, Grand Cayman KY1-9005 Cayman Islands	U-28
	1 5 25
 Country code of country of incorporation or organization CJ 	
8 Foreign law characterization (see instructions) Corporation	
	Yes X No
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

	Regarding Tran	isfer of Property (see in	nstructi	ons)		
Section A - Cash		6)			(D	
Type of property	(a) Date of transfer	(b) Description of property		(c) arket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2019	,	2,	055,978.		
10 Was cash the only pro	ainder of Part III and					X Yes No
		an intangible property	subjec			(5)
Type of property	(a) Date of transfer	(b) Description of property		(c) arket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and						
securities			 			
Inventory			<u> </u>			
Other property (not listed under another category)						
			 			
Property with			+			
built-in loss			+			
 Totals						
 12 a Were any assets of a foreign corporation? If "Yes," go to line 12b b Was the transferor a dincluding a branch that if "Yes," continue to line c Immediately after the transferee foreign corporation. If "Yes," continue to line d Enter the transferred line 	foreign branch (included). John Stick Corporation at is a foreign disregance 12c. If "No," skiptransfer, was the dorporation? John Stick Theorem 12d. If "No," skiptoss amount included sfer property described and questions 14a and questions 14a.		or disregal or all of the 10%-owned line 13. reholder	e assets of a foreid foreign corpora	gn branch tion?	Yes No Yes No Yes No Yes No Yes No
		cot to ocotion cor (a)				1
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length pri on date of trans		(f) Income inclusion for year of transfer
			 			+
			 			
Property described in sec. 367(d)(4)						
 Totals						+
Τοταίο				l	F	Form 926 (Rev. 11-2018)

X No

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ► Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)		•	
Name of transferor	Identifying number (see instructions)		
New Hampshire Charitable Foundation			
		02-60056	
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation	ration?	Yes	X No
2 If the transferor was a corporation, complete questions 2a through 2d.			
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368	3(c)) by		
five or fewer domestic corporations?			X No
b Did the transferor remain in existence after the transfer?		X Yes	└── No
If not, list the controlling shareholder(s) and their identifying number(s).			
Controlling shareholder	lo	dentifying number	
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent	corporation?	Yes	X No
If not, list the name and employer identification number (EIN) of the parent corporation.			
Name of parent corporation	EIN	of parent corporation	on
N/A			
d Have basis adjustments under section 367(a)(4) been made?		Yes	X No
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as	such under se	ection 367),	
complete questions 3a through 3d.			
a List the name and EIN of the transferor's partnership.			
Name of partnership	E	EIN of partnership	
rtaine of paraistorisp	_	ant or partition of the	
Great Hill Equity Partners VI-A, LP	98-1462	0607	
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?			No
c Is the partner disposing of its entire interest in the partnership?			X No
d Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an establi		L 162	_ <u></u>
securities market?		Yes	X No
Part II Transferee Foreign Corporation Information (see instructions)		<u> </u>	110
4 Name of transferee (foreign corporation)	5a	a Identifying number	er. if anv
		, ,,	, ,
Ikon Science, LTD			
6 Address (including country)	5b	Reference ID num	ber
1 The Crescent, 1st Floor			
London, KT6 4BN United Kingdom	U	J-36	
7 Country code of country of incorporation or organization UK			
8 Foreign law characterization (see instructions) Corporation			
9 Is the transferee foreign corporation a controlled foreign corporation?		X Yes	□ No
924531 04-01-19 LHA For Panerwork Reduction Act Notice see senarate instructions			Rev. 11-2018)

	Regarding Trans	sfer of Property (see i	instruction	ons)		
Section A - Cash	1 (a)	/la\	i	(a)	(4)	(a)
Type of property	(a) Date of transfer	(b) Description of property		(c) arket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2019			163,430.		
10 Was cash the only pro	ainder of Part III and g					X Yes No
Section B - Other Pro	, 		subjec			(a)
Type of property	(a) Date of transfer	(b) Description of property		(c) arket value on e of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
another category)						
Property with built-in loss						
Totals						
12 a Were any assets of a foreign corporation? If "Yes," go to line 12b b Was the transferor a c (including a branch th If "Yes," continue to li c Immediately after the transferee foreign corp If "Yes," continue to li d Enter the transferred I 13 Did the transferor tran If "No," skip Section C	foreign branch (included) domestic corporation at is a foreign disregation at 12c. If "No," skip litransfer, was the domporation? ne 12d. If "No," skip litransfer was the domporation? and 12d. If "No," skip litransfer property describ and questions 14a to 14d.	that transferred substantiall rded entity) to a specified 1 nes 12c and 12d, and go to lestic corporation a U.S. shadine 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	y all of the 0%-owned line 13. areholder wareholder was discountied and the second control of the second contr	e assets of a foreign d foreign corporation	n branch	Yes No Yes No Yes No Yes No Yes No
Section C - Intangible	e Property Subje	ect to Section 367(d)			1	
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfe		(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						
					F	Form 926 (Rev. 11-2018)

X No

Return by a U.S. Transferor of Property

to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ► Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)						
Name of transferor	Identifying number (see instructions)					
New Hampshire Charitable Foundation	02-6005625					
1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation	oration?		Yes	X No		
2 If the transferor was a corporation, complete questions 2a through 2d.						
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 36	88(c)) by					
five or fewer domestic corporations?			Yes	X No		
b Did the transferor remain in existence after the transfer?			Yes	☐ No		
If not, list the controlling shareholder(s) and their identifying number(s).						
Controlling shareholder	lo	Identifying number				
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent	t corporation?		Yes	X No		
If not, list the name and employer identification number (EIN) of the parent corporation.	r corporation					
Name of parent corporation	EIN	of parent co	rporati	ion		
N/A						
d Have basis adjustments under section 367(a)(4) been made?			Yes	X No		
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as	s such under se	ection 367),				
complete questions 3a through 3d.						
a List the name and EIN of the transferor's partnership.						
Name of partnership	E	IN of partne	ership			
Oaktree Opportunities Fund XB, LP	98-1187					
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?		X	Yes	☐ No		
c Is the partner disposing of its entire interest in the partnership?			Yes	X No		
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an estab	lished					
securities market?			Yes	X No		
Part II Transferee Foreign Corporation Information (see instructions)						
4 Name of transferee (foreign corporation)	5a	Identifying	g numb	er, if any		
Oaktree Opportunities Fund XB ITA	9	814471	.56			
6 Address (including country) 27 Hospital Road	5b	Reference	ID num	nber		
George Town, Grand Cayman KY1-9008 Cayman Islands	ן ט	J-50				
7 Country code of country of incorporation or organization CJ	1					
8 Foreign law characterization (see instructions)						
Corporation 9. In the transferre ferrian corporation a controlled foreign corporation?			Voc	X No		
9 Is the transferee foreign corporation a controlled foreign corporation? 924531 04-01-19 LHA For Paperwork Reduction Act Notice, see separate instructions.		Forr	Yes n 926 (l	Rev. 11-2018)		
		. 511	(

	Regarding Tran	sfer of Property (see i	nstructi	ions)		
Section A - Cash						
Type of	(a) Date of	(b) Description of	Fair m	(c) narket value on	(d) Cost or other	(e) Gain recognized on
property	transfer	property		e of transfer	basis	transfer
Cash	12/31/2019			165,700.		
10 Was cash the only pro If "Yes," skip the rema		go to Part IV.				X Yes No
Section B - Other Pro		n intangible property	subjec			
Type of property	(a) Date of transfer	(b) Description of property		(c) narket value on te of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
,						
Other property						
(not listed under						
another category)						
Property with						
built-in loss						
			_			
Totals						
12 a Were any assets of a foreign corporation? If "Yes," go to line 12th b Was the transferor a continue to limit of the transferee foreign corporation of the transferee foreign corporation of the transferee of the transferred of the trans	foreign branch (included) domestic corporation at is a foreign disregate 12c. If "No," skip I transfer, was the don poration? ne 12d. If "No," skip I oss amount included asfer property describ and questions 14a to the done of the state o	that transferred substantiall urded entity) to a specified 1 ines 12c and 12d, and go to nestic corporation a U.S. shadine 12d, and go to line 13. in gross income as required ed in section 367(d)(4)?	y all of the 0%-owne o line 13. areholder	rded entity) transferments of a foreign deforeign corporation with respect to the	n branch	Yes No Yes No Yes No Yes No
Section C - Intangible	e Property Subje	ect to Section 367(a)	_	1	1	
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfe		(f) Income inclusion for year of transfer
			+	1		+
			_			
Duan autor ala a avila a al			_			
Property described			+			
in sec. 367(d)(4)			+	 		
			+	1		
			+	1		
			+	1		
 Totals						
Τοταιο				•	F	

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14 a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) **Section** Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	Yes Yes	No No No
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	Yes	└── No
	plemental Part III Information Required To Be Reported (see instructions)		
	nsideration received consisted of interest in Oaktree Op	portunities	Fund
<u>XB</u>	ITA.		
Pa	rt IV Additional Information Regarding Transfer of Property (see instructions)		
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer. (a) Before 0.056% (b) After 0.056%		
17	Type of nonrecognition transaction (see instructions) ▶ 351		
18	Indicate whether any transfer reported in Part III is subject to any of the following.		
а	Gain recognition under section 904(f)(3)		X No
b	Gain recognition under section 904(f)(5)(F)		X No
С	Recapture under section 1503(d)		X No
d	Exchange gain under section 987		X No
19	Did this transfer result from a change in entity classification?		X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)	Yes	X No
	If "Yes," complete lines 20b and 20c.		
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)	> \$	
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		.
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	Yes	└── No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation		

Yes