Your community foundation is here for New Hampshire. No matter what. Thank you for being part of it.”
FROM THE CHAIR AND PRESIDENT

Dear friends,

We are living in unprecedented and uncertain times. Our communities have faced monumental challenges and turning points in the past — but never in such combination or complexity.

As New Hampshire’s statewide community foundation, we are here for New Hampshire through whatever combination of challenges our communities face.

This is how — and why — community foundations are built.

While this report is a look back at 2019, it is impossible not to see everything through the lens of all that has happened since.

The Foundation awarded $41.3 million in grants and $6.4 million in scholarships in 2019. Every one of those grants and scholarships was made possible by the generosity of New Hampshire people who saw the value of pooling charitable dollars to serve the people and communities of New Hampshire forever.

After you peruse this simpler, online version of our annual report, we invite you to go to www.nhcf.org to read the stories of how that generosity makes a difference for New Hampshire.

Last year — and over the last five decades — those grants and scholarships helped prepare New Hampshire to meet the combination of crises we now face. Those scholarships helped train new nurses and EMTs and teachers and future medical researchers. Those grants helped family resource centers be better able to help New Hampshire’s most vulnerable families. They helped strengthen nonprofits that work for racial justice. They helped organizations that feed the hungry, that help people with disabilities, that protect victims of violence, that report the news with diligence and accuracy, that conserve natural spaces for all.

We are inspired by the generations of people who gave to make that work possible and by the way all of you — nonprofit professionals, community leaders, Foundation donors and advisors, volunteers, board and staff — have leaned into the set of challenges we now face. We ask you to continue to lean in, because the challenges our communities are facing will take more than a few months, or years, to solve. These challenges need every one of us to step forward — with humility, with courage and with great generosity — and work together for this place we all love.

Your community foundation is here for New Hampshire. No matter what.

Thank you for being part of it.

Ken Kinder
Chair, Board of Directors

Richard Ober
President & CEO
2019 HIGHLIGHTS

NEW HAMPSHIRE TOMORROW
New Hampshire Tomorrow is the Foundation’s 10-year, $100 million investment to help equalize the chances of success for young people regardless of race, family income or ZIP code. In 2019, $18.3 million was awarded in early childhood development; family and youth supports; substance use prevention, treatment and recovery; and education and career pathways. Foundation investment and leadership, in conjunction with the work of other partners, helped the state secure a $26.7 million federal preschool development grant. The state will receive $8.9 million per year for three years to fund regional early care and education initiatives, expand early-learning programs in rural areas, support family resource centers, support technical assistance and quality assessment and more. New Hampshire remains one of just five states with no state spending for pre-kindergarten programs.

INCREASING FOOD SECURITY IN THE NORTH COUNTRY
The Neil and Louise Tillotson Fund made $3.8 million in grants in 2019, including a three-year grant for the New Hampshire Food Bank to create a new food security coordinator position in Coös County to increase access to affordable, fresh and locally produced foods for struggling families. The Food Bank is now working on opening a food distribution warehouse in the North Country.

A COMPLETE COUNT
The Foundation joined forces with other funders to help ensure an accurate 2020 Census count for New Hampshire. New Hampshire receives more than $3.7 billion annually in federal funding for 55 different programs informed by the census count, many of which affect the most vulnerable among us. The fair and equitable distribution of those funds depends on an accurate count of the population.
GREATER GIVING STARTS HERE

Ralph Baer was forced to leave school in Germany at 13 because he was Jewish. He escaped Germany with his family not long before the Kristallnacht rampage of Nazi riots that marked the beginning of the Holocaust. His family found refuge in the United States, and Ralph went on to invent the “brown box” controller that was the original prototype for much of modern video gaming. He raised his own family in a modest home in Manchester. **Now, the Ralph H. and Dena W. Baer Memorial Scholarship will help other aspiring young technologists from Manchester Central High School achieve their dreams. The scholarship was one of 77 new philanthropic funds established at the Foundation in 2019. See pages 14 and 15 for a full list of new funds.**

HELPING MOMS AND BABIES THRIVE

A $3 million gift from an anonymous donor to help moms and babies affected by opioids and other substances has supported care and treatment, along with changes to systems, that have made a profound difference. Programs are providing services and treatment to help moms and babies thrive, while comprehensive plans for safe care across agencies are helping them get the community-based care they need. Also, birthing hospitals have implemented new protocols to care for newborns exposed to opioids before birth, improving outcomes for babies. The initial three-year gift was made in 2017; an additional generous gift from this donor is continuing to support this work.

SUPPORTING STUDENTS

In 2019, the Foundation awarded $6.4 million in scholarships to help New Hampshire students get the education they need to thrive. A Foundation grant is supporting the Duet Program as it helps students enroll and supports them as they complete degrees at Southern New Hampshire University. Students go at their own pace, confer frequently with academic coaches and have access to 24-hour online coursework and tutoring. Because tuition is charged by time enrolled instead of per credit, Duet offers an affordable and time-efficient route to college completion.
GRANTS BY INTEREST AREA

Health & Well-being / 41%
Environment / 17%
Education / 14%
Civic Engagement / 12%
Arts & Culture / 11%
Economic Development / 5%

BY THE NUMBERS

NEW HAMPSHIRE CHARITABLE FOUNDATION 2019

$46,041,671
Total gifts

$47,761,820
Total grants, program initiatives, scholarships and loan awards

$817,470,117
Total assets

5,000
Grants to 2,087 nonprofit organizations

$41,333,068
Total grants and program initiatives

1,896
Scholarships to 1,755 students

$6,428,752
Total scholarships

FINANCIAL STATEMENTS

ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$47,499,493</td>
<td>$56,918,516</td>
</tr>
<tr>
<td>Investments</td>
<td>$755,576,665</td>
<td>$658,760,814</td>
</tr>
<tr>
<td>Other assets</td>
<td>$14,393,959</td>
<td>$17,112,548</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$817,470,117</strong></td>
<td><strong>$732,791,878</strong></td>
</tr>
</tbody>
</table>

LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants payable, accounts payable and other liabilities</td>
<td>$17,765,550</td>
<td>$17,247,626</td>
</tr>
<tr>
<td>Funds held as agency funds</td>
<td>$44,481,050</td>
<td>$40,444,531</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$62,246,600</strong></td>
<td><strong>$57,692,157</strong></td>
</tr>
<tr>
<td>Without Donor Restriction</td>
<td>$622,115,055</td>
<td>$551,275,147</td>
</tr>
<tr>
<td>With Donor Restriction</td>
<td>$133,108,462</td>
<td>$123,824,574</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$755,223,517</strong></td>
<td><strong>$675,099,721</strong></td>
</tr>
</tbody>
</table>

The final audited statements will be posted on our website when they become available. Please visit www.nhcf.org.
INVESTMENT REPORT

For more than a half century, generous New Hampshire individuals, families and businesses have entrusted their philanthropic assets to the New Hampshire Charitable Foundation. The Foundation has a track record of strong investment performance across changing economic times. We seek the best possible return over the long term while avoiding undue risk — maximizing dollars available to fund critical work in New Hampshire communities today, while prudently stewarding and growing those resources to maintain an enduring source of philanthropic capital.

LONG-TERM POOL

The majority of funds at the Foundation are invested in a highly diversified global portfolio called the long-term pool. This diversification decreases risk and contributes to our solid performance record. Our investment committee works with Cambridge Associates to manage this fund.

<table>
<thead>
<tr>
<th>AS OF DECEMBER 31, 2019</th>
<th>TRAILING 1 YEAR</th>
<th>TRAILING 3 YEAR</th>
<th>TRAILING 5 YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>NH Charitable Foundation</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Long-term pool</td>
<td>13.7%</td>
<td>7.5%</td>
<td>5.5%</td>
</tr>
<tr>
<td>Cambridge Associates</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowment median*</td>
<td>15.2%</td>
<td>8.9%</td>
<td>6.4%</td>
</tr>
<tr>
<td>Global stocks 70% (MSCI ACWI)/Bonds 30% (BC Aggregate)</td>
<td>21.2%</td>
<td>10.0%</td>
<td>6.9%</td>
</tr>
</tbody>
</table>

*The Cambridge Associates Endowment median comprises almost 400 client academic institutions and foundations.

INVESTMENT COMMITTEE

Michelle Chicoine
Laurie Gabriel, Chair
Kathleen McQuiggan
Joseph Morone
John F. Weeks III
Rick Williams

13.7%
Investment return generated

ASSET ALLOCATION [12/31/19]

GLOBAL EX-U.S. EQUITY / 29%
U.S. EQUITY / 21%
HEDGE FUNDS / 20%
PRIVATE EQUITY & VENTURE CAPITAL / 18%
FIXED INCOME / 10%
CASH & EQUIVALENTS / 2%

IMPACT INVESTING POOL

Our impact investing pool offers donors the opportunity to pool charitable resources to make capital available to innovative business ventures and nonprofit organizations. Impact investments strengthen communities while generating a financial return.

8.9%
Investment return generated

SUSTAINABLE POOL

The sustainable pool is for people who prefer their investments screened for environmental, social and governance criteria while producing solid returns now and in the future.

20.1%
Investment return generated

For more detailed investment information, please visit www.nhcf.org.
Donors to the Foundation ensure that New Hampshire has a flexible and reliable source of philanthropic resources — today and for the future. More than 1,200 individuals, families and organizations from all over the state gave more than $46 million in 2019. We are deeply grateful to each and every one of them for their commitment and generosity.

Anonymous (37)
A La Carte Real Estate Services
Friends of Abenaki, Inc.
Acorn Financial
Laurie Adami
Robert & Lauren Adams
Employees of AGNE & Vista Foods
John L. Ahlgren, Esq.
Arthur H. & Gertrude L. Ainslie Memorial Trust
Alexander Host Foundation
Stephen Alie
Susan Almy
Altus Engineering, Inc.
Paul & Nancy Amato
Benge & Sarah Ambrogi
Mark & Christine Anderson
Donald & Margaret Andrews
Ansell & Anderson, PA
Victoria Antoshenkov
The Aquilino Family
Argo Foundation
David & Katherine Ashton
Marshall & Linda Audin
Warren & Susan Ayres
George Badolato & Mical Allopenna
Mark Baer
Keith & Bobbie Bagley
Bald Peak Community Fund, Inc.
Roy & Sandra Ballentine
Bar Harbor Bank & Trust
Barnstead Parks & Recreation
The Barrette Family
Barrington Middle School
Ryan & Trish Barton
Barbara Barrtram
William Batesole & Anne Nordstrom
Lisa Baumgartner
James & Martha Beattie
Maureen Beauregard
Ted & Kennesa Bedford
James & Susan Bee
Benevity Community Impact Fund
Matthew Benson & Amy Kanyuk
Carolyn Bethien
Shirley Bentley
The Doris L. Benz Trust
Bill & Jeanine Berger
Peter Bergh & Janet Prince
Harvey & Karen Bernier
Thomas Bertorelli & Justin Drake
Marc & Susan Berube
Richard & Linda Beyer
Charles & Barbara Bickford
Bigelow & Company, CPA
Bio X Cell, Inc.
Richard & Sherri Bishop
David & Sheila Bissonnette
John & Pamela Blackford
David Blair & Lina Hervas
Jude Blake
Mark & Kathy Blanchard
Taylor & Willa Bodman
Elaine Bonnette
James & Margaret Bonney
Philip & Suzanne Boulter
Kevin Boyle
Boys & Girls Club of Souhegan Valley, Inc.
Jeb Bradley
Stephen Bragdon & Cheryl Belair
Leaon P. Brizzard
Barry & Ceryl Brensinger
Howard & Joan Brodsky
Elaine & Bernard Brody
Peter Bross
Blythe Brown
Daniel Brown
Kenneth & Julie Burns
Mary Johanna Brown
David & Jerilyn Brownell
Hunter & Kirsten Brownlie
Fred & Linda Brownson
Lawrence & Dottie Bryan
Alexander & Cheryl Buchanan
Peter & Ellen Burger
Donald & Cynthia Burgess
Steven & Kathleen Burke
Megan Burke-Kidder
Kennent Burns
Weld Butler
C&S Wholesale Grocers, Inc.
Ann Perkins Cabot
Elizabeth Cabot
Colin & Paula Cabot
John & Jill Caddell
Meade Cadot & Sandy Taylor
Timothy & Margaret Caldwell
Bradley & Kate Callahan
James & Sarah Callahan
The Callanan Family
Charitable Gift Fund
Stephen Camann
Camp Iroquois
Scholarship Foundation
Friends of Tessa Carter
Jason & Denise Cartwright
Kevin & Tracy Casey
Celadora Medical, LLC
Dean Chamberlin
Patience & Tom Chamberlin
Paul & Anne Chant
Michelle Chergey
Cheshire County Conservation District
Skyler Chick
Eric & Jennifer Chinburg
Stephen Chisholm
Graham & Tara Chynoweth
Thomas Ciardelli & Andrea Reimann-Ciardelli
Citizens Bank
Andrew Clark & Jennifer Holleran
Ray & Christina Clark
Geoffrey E. Clark & Martha Fuller Clark
Karen Clement
James & Beverly Clements
Hilary Cleveland
Richard Clyne & Sharon Greenbaum
CMH Wealth Management, LLC
Richard & Janet Cocchiaro
David & Ellie Cochran
Thomas Coffman & Debra Ragen-Coffman
Burt & Patti Cohen
Donald Coker & Jane James
Gary & Janice Colby
Stephen Cole & Nancy Talbott
Cabrall Family Fund of the Community Foundation for Palm Beach and Martin Counties
Greg & Margo Connors
Bea & Woolsey Conover
Jim & Peggy Cook
Cosco Family Health Services
David & Judy Corbit
Estate of Henry and Helen Cormier
Karen Cornelius
Richard & Nancy Corzatt
The Couch Family Foundation
Dick & Barbara Couch
Coulter Duling Family
Countrybrook Farms
Joseph & Charlotte Cox
Creare, Inc.
David Corry
Philip & Jane Currier
Penelope Curtis
Tom & Karen Cusano
Thomas & Erin Daly
Anthony D’Amato
Matthew & Kelli D’Amore
Thomas & Susan Dangremond
Christopher Danieli
Thomas & Dorcas Deans
Hali Dearborn & James Caldwell
Charles DeGrangardi
Rosamond & Francois Delorir
Jeffrey & Blair Demers
Daniel Dennehy
William & Rae Dennehy
Ned Densmore & Kathleen Lovett
Albert Desmarais
Theresa Desmarais
Jesse Devitte
Joseph & Patti Diament
Estate of Lois R. Dickerman
Digital Federal Credit Union
Paul Dilullo
Jay & Toni Dinkel
Anna-Marie DiPasquale & Bruce Ocko
Cynthia Dokmo
Donormarket, Inc.
Bruce Doty & John Seavey
Mary Dowse
Kevin Draper
Kathryn Drew
Rosemary Droney
Michael & Kelly DuBose
Richard & Patricia Dugger
Bill & Mil Duncan
Dunkin’ Brands, Inc.
Estate of Donald A. Dunlap
Gerald & Bernadette Dupont
M. Christine Dwyer
The Richard Eaton Foundation, Inc.
Jonathan & Sarah Eck
Robert & Sarah Edwards
Peter Edgeleton & Joanne Francis
Jay & Carol Ehen
Robert & Leslie Eisenberg
Pauline Elkin
Polly Elverbe
John Engelman
Stephen Ensign
Peter & Mary Eppig
Ezil Hayim Synagogue
Jon & Lucia Evans
Thomas Ewing
Amy Fackelmann & James Callahan
Charles & Charlotte Faulkner
Lewis Feldstein
Paul & Andrea Felix
Jef & Katherine Fellows
Allan & Myra Ferguson
John & Diane Fernald
Phillip & Lisa Feneau
Rebecca Field
Estate of Robert Fillion
Dennis Fink
Christian Forman & Angela Toms
Amy Fortier
William & Arrita Frantz
Jameson & Priscilla French
Philip & Bridget Freudenberg
David & Ellen Fries
Milton & Carolyn Frye
Jan Fuller
Paul & Sandra Montrone
Robert & Susan Mooney
Daniel & Karen Moran
Thomas & Sheryl Morin
Estate of Elting E. Morison
Joseph Morone & Lindsay Evans
Robert Moses & Gena Cohen Moses
John & Anu Mullikin
Estate of Preston & Carolyn Mulrooney
Roger & Linda Murray
Miles & Patrice Musshin
Tami Nason
William Nelson & Paula Schnurr
New England Wire Technologies
New Hampshire 4-H Association
Colts County
New Hampshire Bar Foundation
New Hampshire Boat Museum
New Hampshire Children’s Trust
New Hampshire Grand Order of the Eastern Star
New Hampshire Preservation Alliance
New Hampshire Women’s Foundation
Bonnie Newman
Ted & Kathryn Niboli
James & Elizabeth Nichols
Alexas Nikiforakis
Paw Nitchan
James & Lynn Normand
Frank & Kristine Normandin
Daniel & Lori Norris
Stephen A. Norton, Sr.
Norwich Partners of Florida, LLC
Dick & Liz Ober
Tod & Vicki O’Dowd
Colleen O’Neill
Martha O’Neill
John Oparowski
Lynn Osgood
Melanie Ouellette
Oyster River Alumni Association
Christopher Pappas
Henry & Pauline Parker
Estate of Gertrude H. Parkhurst
William & Elizabeth Peabody
People’s United Bank
John & Alice Pepper
Nick & Ruth Perencevich
Jennifer & Dana Perkins
Alison & Michael Perrella
Dianne Peterson
Dorothy Peterson
Mary Philippy
Lee & Margaret Phillips
Mark & Juliana Phillips
Robert & Rose Marie Phillips
Terry & Sharon Pierce
Matt & Michelle Pierson
Amos & Tami Pike
Poetry Society of New Hampshire
Patricia Polk
Gisela Polleys
Jim & Liana Poodiack
Charitable Division of the Rotary Club of Portsmouth
City of Portsmouth, NH
Jean Power
Benjamin Pratt
Timothy & Kerrin Pratt
Estate of David Prescott
Philip Preston
Prospect Mountain High School
Peggy Pschirrer
Johanna Publow
The Putnam Foundation
James & Judith Putnam
Robert & Rosemary Putnam
Chris & Alison Pyott
Alfred Quimby Fund for Town of Sandwich
Alice Racine Trust
Vincent Raciti
Eric & Lori Raichle
Thomas & Christine Rath
Rath, Young & Pignatelli
Laura & James Rauscher
RBC Wealth Management
RD Marketing Group
Recycled Percussion Foundation
Robert & Catherine Reed
Timothy Reed
Barbara Reese
Alan & Joan Reische
Roger & MaryBeth Reville
Ron Reynolds & Jane Kellogg
Richards Free Library
Melinda Richmond
Ronald & Jane Rioux
Dana & Martha Robes
Elisabeth S. K. Robinson
Scott Robinson
Terry & Linda Robinson
Wayne & Kim Robinson
RockyWold-Deephaven Camps, Inc.
Fred Roedel, II
Rick & Linda Roesch
Kim & Ania Rogers
John Rogers
Anne Romney
Randolph & Deborah Roody
Peter & Elisabeth Roos
Alan & Patricia Rosenberg
Judith Ross
Peter & Susan Rotch
The Rowley Agency
Peter Rubinstein
Anthony Ruddy
David & Mary Ruedig
Estate of Mary Jane Rust
W. Bourne Ruthrauff
Morgan & Tara Rutman
Dennis & Maureen Ryan
Steven & Lucy Ryder
Taylor & Catherine Sage
Elise Salek & Brian Tauscher
Salem Co-Operative Bank
Michael & Judith Salter
Richard & Michelle Samperil
Gary Saunders & Patricia Groome
Marilyn Sanderson & John Hettinger
John & Emily Sands
Michael & Sheila Satzow
Caryl Sawtelle
Rick & Jan Sayles
John & Jill Schifffman
Lawrence & Mary Schissel
Michael & Gayle Schumacher
Leonard Seagren
Robert H. & Gertrude Sedgley
Charitable Trust
The Sedoric Family
Robert & Elizabeth Segal
Jay & Michelle Shattuck
Sheehan, Phinney, Bass & Green
Walton Shreve
Carl Siemon Family
Charitable Trust
Michael Simchik & Corene McGovern
Catherine Skove
John Small
Ann Smith
Mary Smith
Mike & Jean Smith
Tim & Katie Smith
Timothy & Suzanne Soucy
James Spencer
Robert Spiegelman & Truda Bloom
Paul & Susan Spiess
Friends of Squam Environmental Preservation Fund
Dr. James Squires
Marc & Jennifer Squires
Roland & Sharon St. Onge
Stanley Elevator Company
Pew Owners Association of the Stark Union Church
State Employees’ Association of New Hampshire, Inc.
Ken & Ilene Stern
Thomas Stevens
Angela Stone
Malcolm & Carol Stone
Michael & Beth Stonebraker
Ann & Peter Strachan
Eleanor Strang
Summit Packaging Systems
David & Chris Sundman
John & Kristin Swartzendruber
Barbara Sweet
John Swope
Martha Talbot
Elizabeth Tamposi
Adam Taylor
Kathryn Taylor
Posie Taylor
Steve Taylor
Lisa Teague
Paul & Lori Tetreault
Bee Thayer
Candace Thayer
Christopher & Wendy Thayer
JoEllen Thomas & Cassandra Donovan
William & Jennifer Thomas
Erik & Traci Thoresen
Sue & Bob Thoresen
James & Brenda Tlibetts
William Tickle & Amber Lessard
Tillotson Corporation
Neil Tillotson Trust
Ed Tomey & Maich Gardner
James Treco
Thomas Tremblay
Jim & Lynda Truncellito
UNH Institute on Disability/UCED
Stephen & Ellen Vail
John & Susan Valpey
Ronald & Jodi Valpey
Theodore & Katy Valpey
Jane VanBremen
Peter & Lee Vandermark
Jim & Cindy Varnum
Marcie Vaughan
Timothy & Kathleen Vaughan
Diane Vlahos
Ben & Sandy Wagner
Michael Wagner & Laura Rice
Arthur Walsh
Craig Walsh
Connie Davis Watson Foundation
Clyde Watson & Denis Devlin
Estate of Nancy S. Watters
Jack & Pat Weeks
John & Dale Weeks
Stanley & Yvonne Weglarz
Donald & Sharon Welch
Jim & Jane Welch
Estate of John B. Welch
Douglas Wheeler & Katherine Wells Wheeler
Bob & Binney Wells
Rod & Barb Wendt
Robert Wetzel
Benjamin & Ann Wheeler
Bruce & Betsy Whitmore
Christopher & Ann Williams
Stan & Jenny Williams
Dr. & Mrs. Robert O. Wilson
Winnacunnet Dollars for Scholars, Inc.
Frances Winneg
Robert & Doris Wohlfert
Charles Wolf & Margaret Farmer
David & Susan Wolowitz
David & Cynthia Wood
Richard & Christina Wood
Glen & Linda Wright
Brad & Sue Wymann
Gary & Sherry Young
Robin Young & Philip Trachier
Mark & Susan Zankel
Barbara & Bill Zeckhausen
Zurek-Couto Family Trust
Karen Zurheide

We are grateful for all gifts made to the Foundation, but due to space constraints we only list gifts of $250 or more. These lists have been prepared with care. If your name has been listed incorrectly or omitted in error, please email Monique Scharlotte at mps@nhcf.org so that we may update our records.
These financial and legal advisors referred clients to the Foundation in 2019 to help them achieve their philanthropic goals.
The generous bequests of Marion Spaulding-Potter, her brother Huntley Spaulding and his wife, Harriet, were the genesis of the Foundation. These Spaulding-Potter Circle Legacy Society donors — including 29 new members in 2019 — have made plans for future estate gifts or other planned gifts.
IN MEMORIAM
The following Spaulding-Potter members passed away in 2019.
Raymond Cote
Albert & Anne Decato
Donald Dunlap
Maurice Facques
Brad & Susan Wyman
Sherilyn Young
Anne Zachos
Val Zanchuk
**NEW FUNDS**

The 77 new funds created at the Foundation in 2019 will touch thousands of lives across New Hampshire for years to come. Every fund at the Foundation represents a promise for New Hampshire. We celebrate the generosity and vision of the people who created them.

<table>
<thead>
<tr>
<th>ASSETS BY FUND TYPE</th>
<th>NUMBER OF FUNDS</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Donor-Advised / 42.3%</strong></td>
<td><strong>77</strong></td>
</tr>
<tr>
<td><strong>Field-of-Interest / 16.0%</strong></td>
<td><em>New funds established in 2019</em></td>
</tr>
<tr>
<td><strong>Scholarship / 14.0%</strong></td>
<td><strong>2,006</strong></td>
</tr>
<tr>
<td><strong>Designated / 12.2%</strong></td>
<td><em>Total number of funds at the Foundation</em></td>
</tr>
<tr>
<td><strong>Unrestricted / 6.0%</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Agency / 5.5%</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Deferred Gifts / 1.6%</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Operating / 1.4%</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Sponsored / 1.0%</strong></td>
<td></td>
</tr>
</tbody>
</table>

**Designated Funds** are established by individuals, families or businesses to support specific nonprofit organizations.

- David Duffy Memorial Scholarship Fund
  - Monadnock Region
- Elizabeth Sweet Dunlap Memorial Fund
  - Monadnock Region
- Gilsum Congregational Church Fund
  - Monadnock Region
- Walt Lang Family Scholarship Fund
  - Piscataqua Region
- Lilo Masters Fund
  - Capital Region
- Maxine Morse Fund
  - Piscataqua Region
- Theodore Papoutsy Fund for Haverhill
  - Piscataqua Region
- Theodore Papoutsy Fund for SCORE
  - Piscataqua Region
- Bob and Cathy Reed Charitable Fund
  - Capital Region
- Strawberry Banke Executive Fund
  - Piscataqua Region

**Donor-Advised Funds** are established by individuals, families or businesses who seek ongoing involvement in their giving.

- Aquilino Foundation Fund
  - Manchester Region
- Aragain Fund
  - New Hampshire Charitable Foundation
- Batesole/Nordstrom Giving Fund
  - Monadnock Region
- Berube Family Fund
  - Nashua Region
- Tracy J. Boyle Memorial Fund
  - Piscataqua Region
- Bio X Cell Fund
  - Upper Valley Region
- CAPP Family Fund
  - Upper Valley Region
- Jason and Denise Cartwright Charitable Fund
  - North Country Region
- Jen and Eric Chinburg Fund
  - Piscataqua Region
- Circle Fund
  - Upper Valley Region
- Family 140 Fund
  - Nashua Region
- Grandgeorge Family Fund
  - Manchester Region
- Hallowell Morrison Fund
  - Capital Region
- Heron Brook Fund
  - Piscataqua Region
- Manley and Doris Irwin Fund
  - Piscataqua Region
Field-of-Interest Funds are established by individuals, families or businesses who want to target their charitable gifts to address needs in a specific area of interest.

Flexible Funds for New Hampshire are established by individuals, families and businesses who entrust the Foundation to direct the funds when and where they will do the most good.

Scholarship Funds are established by individuals, families or businesses to help students realize their educational goals.

The fund listing does not match the total number of new funds established in 2019 as we do not list anonymous funds and deferred gifts.
CITIZEN LEADERSHIP

More than 100 volunteers comprise the Foundation’s board of directors and regional advisory boards. These community leaders, from all corners of the state, play a crucial role in advancing our mission of creating stronger communities and inspiring greater giving in New Hampshire.

BOARD OF DIRECTORS
Maureen Beauregard, Manchester
JerriAnne Boggis, Milford
Mary Johanna Brown, Rye
Sister Paula Marie Buley, Nashua, Secretary
Barbara Couch, Hanover
Rt. Rev. A. Robert Hirschfeld, Hopkinton
Lucy Hodder, Hopkinton
Kenneth Kinder, Pike, Chair
Dianne Mercier, Manchester
Joseph Morone, New Castle
PawN Nitichan, Dover
Richard Ober, Dublin
John Weeks, III, Bedford, Treasurer
Sherilyn Young, Concord, Vice Chair

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Kelli D’Amore, Concord
Anna-Marie DiPasquale, Concord
Jonathan Eck, Hopkinton
Ellen Fries, Bow
Jessica Geiben Lynn, Bow
Bill Glahn, Concord
Pieter Hellenberg, Concord
Angie Lane, Concord
Sylvia Larsen, Concord
Ruth Perencevich, Concord
Christine Rath, Concord
Elise Salek, Concord, Chair
Robert Segal, Concord

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Alexandra Breed, Gilford
James Clements, Grantham
Margaret Donnelly, Laconia
Carol Gerken, Meredith
Parker Griffin, Hebron
Cynthia Hemeon-Plessner, Gilford, Chair
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Diane Fitzpatrick, Manchester
Dallas Lagerquist, Bedford
Ann Lally, Salem
Angela Martin, Merrimack
Daniel Norris, Salem
Alison Perrella, Bedford
Wayne Robinson, Goffstown
Timothy Soucy, Manchester
James Truncelitto, Manchester
Robin Young, Windham

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Robert Edwards, Antrim
Stephen Gehlbach, Jaffrey
Gina Goff, Sharon
Steven Hahn, Peterborough, Chair
Robbie Hertneky, Hancock
Adam Kossayda, Harrisville
Peter Leberman, Hillsborough
Christine Mann, Peterborough
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Peggy Pschirrer, Walpole
Steven Ryder, Keene
Audrey White, Peterborough, Vice Chair

NASHUA REGION
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Steven Beals, Hudson
Alexander Buchanan, Nashua, Vice Chair
Joseph Carelli, Hollis
Leslie Eisenberg, Hollis
Ritu Gupta Ullal, Hollis
Jamison Hoff, Hollis, Chair
Cory Hussey, Hollis
Elizabeth Lorsbach, Amherst
Latha Mangipudi, Nashua
Mary McCarty, Hollis
Martha O’Neill, Merrimack
Jay Shattuck, Hudson
Janet Spalding, Milford
This listing represents current staff members as of July 2020.

This listing represents directors and regional advisors as of 12/31/2019.
OUR PROMISE

WE PROMISE to be an enduring source of philanthropic capital equal to the potential of the communities and causes, the donors and doers we serve. WE COMMIT to be a compassionate partner and a creator of partnerships:

To generous donors, so that they can amplify the power of their giving. To visionary nonprofit leaders, so that they can get their best ideas off the ground and keep them there.

To students, as they map their pathways for education and success. To thinkers and dreamers, who convene at our table to solve the biggest problems of our great state.

WE SHOW, through our daily actions, our passion and our resolve, that WE BELIEVE in the people of New Hampshire.

TODAY, TOMORROW AND ALWAYS.
OUR MISSION
We seek to strengthen communities and inspire greater giving by:

- Investing charitable assets for today and tomorrow
- Connecting donors with effective organizations, ideas and students
- Leading and collaborating on important public issues

OUR VISION
We are guided by a vision for strong, just and inclusive communities where:

**Arts & Culture**
...arts and culture enrich people’s lives by expanding understanding, preserving heritage and celebrating expression

**Civic Engagement**
...residents are informed, engaged and connected, and participate meaningfully in civic and community life

**Economy**
...economic opportunity and security are available to all

**Education**
...students from early childhood through adulthood have the education they need to thrive in family, work and community

**Environment**
...environmental resources are protected and accessible for the benefit of all

**Health & Well-being**
...all residents have quality health care, food, housing and other basic necessities

OUR VALUES
As a Foundation and as individuals, we are:

**Committed**
...to achieving results in pursuit of our vision and mission

**Collaborative**
...because we are better together

**Accountable**
...to the community, our constituents and each other

**Adaptive**
...to change, because we take the long view
The New Hampshire Charitable Foundation is New Hampshire’s statewide community foundation, founded in 1962 by and for the people of New Hampshire.

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